



# Certificate of Grant of Patent

Patent Number: GB2404676

Proprietor(s): Enventure Global Technology

Inventor(s): Robert L Cook  
Kevin K Waddell  
Lev Ring  
David P Brisco  
Vikram Rao

*This is to Certify that, in accordance with the Patents Act 1977,*

a Patent has been granted to the proprietor(s) for an invention entitled  
**"Isolation of subterranean zones"** disclosed in an application filed **14 July 2004**.

Dated 13 September 2006



Ron Marchant  
Comptroller General of Patents,  
Designs and Trade Marks  
UNITED KINGDOM PATENT OFFICE

The attention of the proprietor(s) is drawn to the important notes overleaf.

## **IMPORTANT NOTES FOR PROPRIETORS OF UNITED KINGDOM PATENTS**

### **1. DURATION OF PATENT AND PAYMENT OF RENEWAL FEES**

- (i) Your patent took full effect on the date of the certificate, as shown overleaf.
- (ii) By paying annual renewal fees, you can keep your patent in force for 20 years from the date of filing of the patent application, which is shown overleaf.
- (iii) The date on which the first annual renewal fee is due may be determined as follows: calculate the fourth anniversary of the date of filing, and the last day of the month in which this anniversary falls is the date on which the first renewal fee is due. Subsequent renewal fees will be due for payment, each year, on the same due date. The fee can be paid up to three months before each due date and should be accompanied by Patents Form 12/77. If the Form with the fee is not received by the Patent Office by the due date, the fee can still be paid at any time during the following six months. However, you may have to pay a late payment fee. The patent will cease if the renewal fee (and any late payment fee) is not paid before the end of the six month period. When renewing the patent it is advisable to check the current fee rates.
- (iv) **It is important that you should set up and maintain effective renewal arrangements to ensure that renewal fees are paid on time.** You should not wait for any reminder from the Patent Office before paying the renewal fee. The Patent Office will send a reminder to the last recorded address for service, or to the address requested when the previous renewal payment was made, within six weeks after the renewal fee due date, but this reminder is only intended to alert you to the possible failure of your renewal arrangements.

### **2. PROCEDURE FOR PAYMENT OF RENEWAL FEES**

Patents Form 12/77, together with the fee(s) and fee sheet (FS2) should be addressed to "The Cashier, The Patent Office, Concept House, Cardiff Road, Newport, South Wales NP10 8QQ" and may be posted or delivered by hand to this address. Alternatively, they may be **delivered by hand** to The Patent Office at Harmsworth House, 13-15 Bouverie Street, London, EC4.

Blank Patent Forms 12/77 and fee sheets (FS2) can be requested by post from The Central Enquiry Unit, The Patent Office, Concept House, Cardiff Road, Newport, South Wales NP10 8QQ, by telephone on 08459-500505 (Minicom 08459-222250), by fax on 01633-813600 or by e-mail ([enquiries@patent.gov.uk](mailto:enquiries@patent.gov.uk)). The Forms and fee sheets can also be downloaded from the Patent Office website ([www.patent.gov.uk](http://www.patent.gov.uk)).

### **3. REGISTRATION OF OWNERSHIP AS EVIDENCE OF ENTITLEMENT**

Any person who becomes entitled to a patent or to a share or interest in a patent should apply to the Patent Office to register their entitlement, share or interest. The person granting the entitlement, share or interest will have to confirm that they have done so.

Enventure Global Technology  
c/o Haseltine Lake & Co  
Redcliff Quay  
120 Redcliff Street  
BRISTOL  
BS1 6HU

**For further information or assistance you can contact the Central Enquiry Unit of the Patent Office as indicated above.**

P1018046800  
RHG



(12) UK Patent (19) GB (11) 2 404 676 (13) B

(45) Date of publication: 13.09.2006

(54) Title of the invention: Isolation of subterranean zones

(51) INT CL: E21B 43/08 (2006.01) E21B 33/12 (2006.01) E21B 33/124 (2006.01) E21B 43/10 (2006.01)  
E21B 43/14 (2006.01)

(21) Application No: 0415835.8  
(22) Date of Filing: 14.07.2004  
(30) Priority Data:  
(31) 10619285 (32) 14.07.2003 (33) US  
(43) Date A Publication: 09.02.2005

(52) UK CL (Edition X):  
E1F FJF FKA FLA FLW

(56) Documents Cited:  
GB 2396635 A GB 2382828 A  
GB 2381019 A GB 2380503 A  
WO 2004/057715 A WO 2003/008756 A  
WO 2002/020941 A US 6834725 B2  
US 20040123983 A1

(58) Field of Search:  
As for published application 2404676 A viz:  
UK CL (Edition W) E1F  
INT CL<sup>7</sup> E21B  
Other: Online: WPI, EPODOC, JAPIO  
updated as appropriate

Additional Fields  
UK CL (Edition X) E1F  
INT CL<sup>7</sup> E21B  
Other: Online: WPI, EPODOC

(72) Inventor(s):  
Robert Lance Cook  
Kevin Karl Waddell  
Lev Ring  
David Paul Brisco  
Vikram Rao

(73) Proprietor(s):  
Enventure Global Technology  
(Incorporated in USA - Texas)  
16200 A.Park Row, Houston, Texas 77084,  
United States of America

(74) Agent and/or Address for Service:  
Haseftine Lake & Co  
Redcliff Quay, 120 Redcliff Street,  
BRISTOL, BS1 6HU, United Kingdom

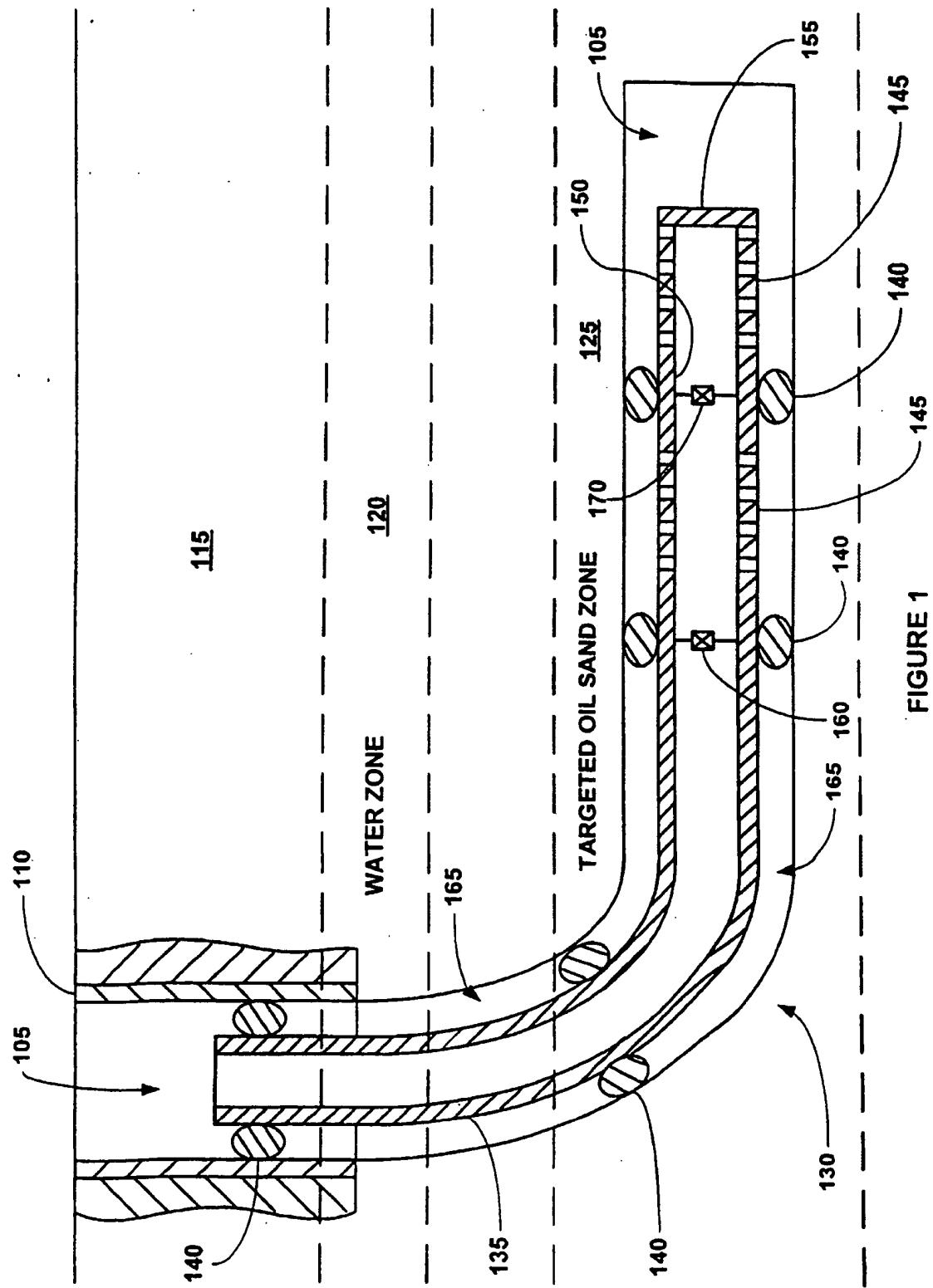


FIGURE 1

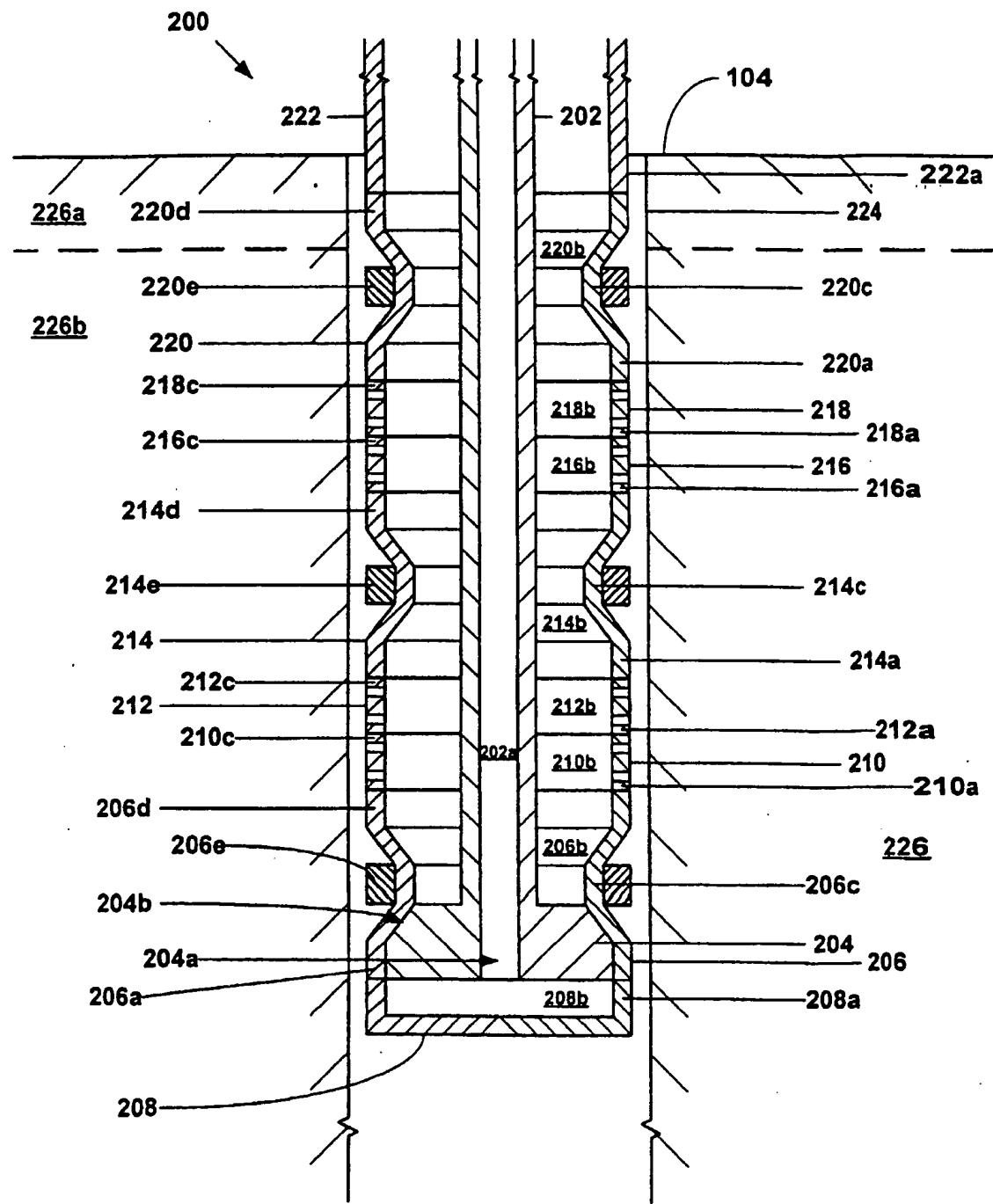


Fig. 2a

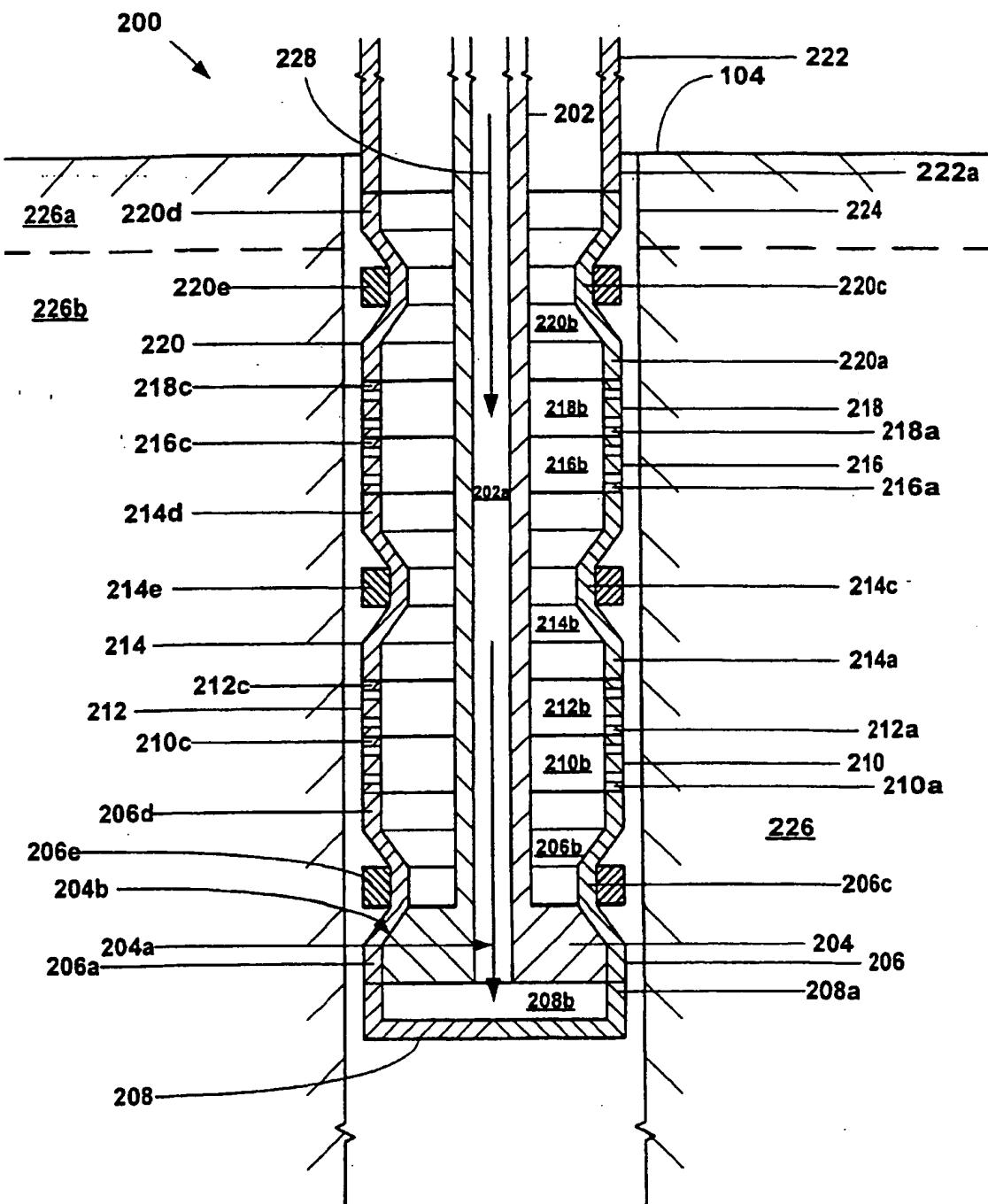


Fig. 2b

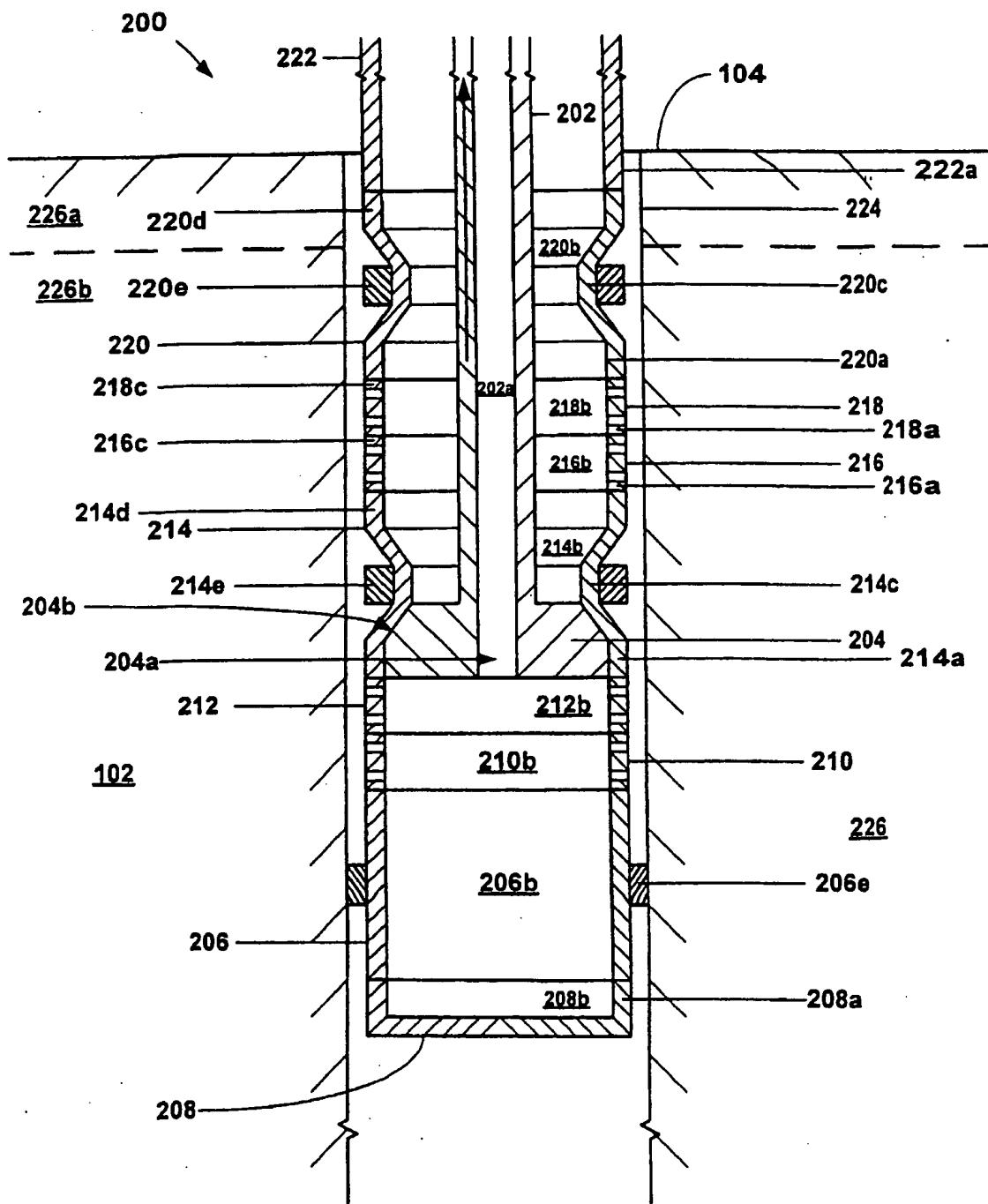


Fig. 2c

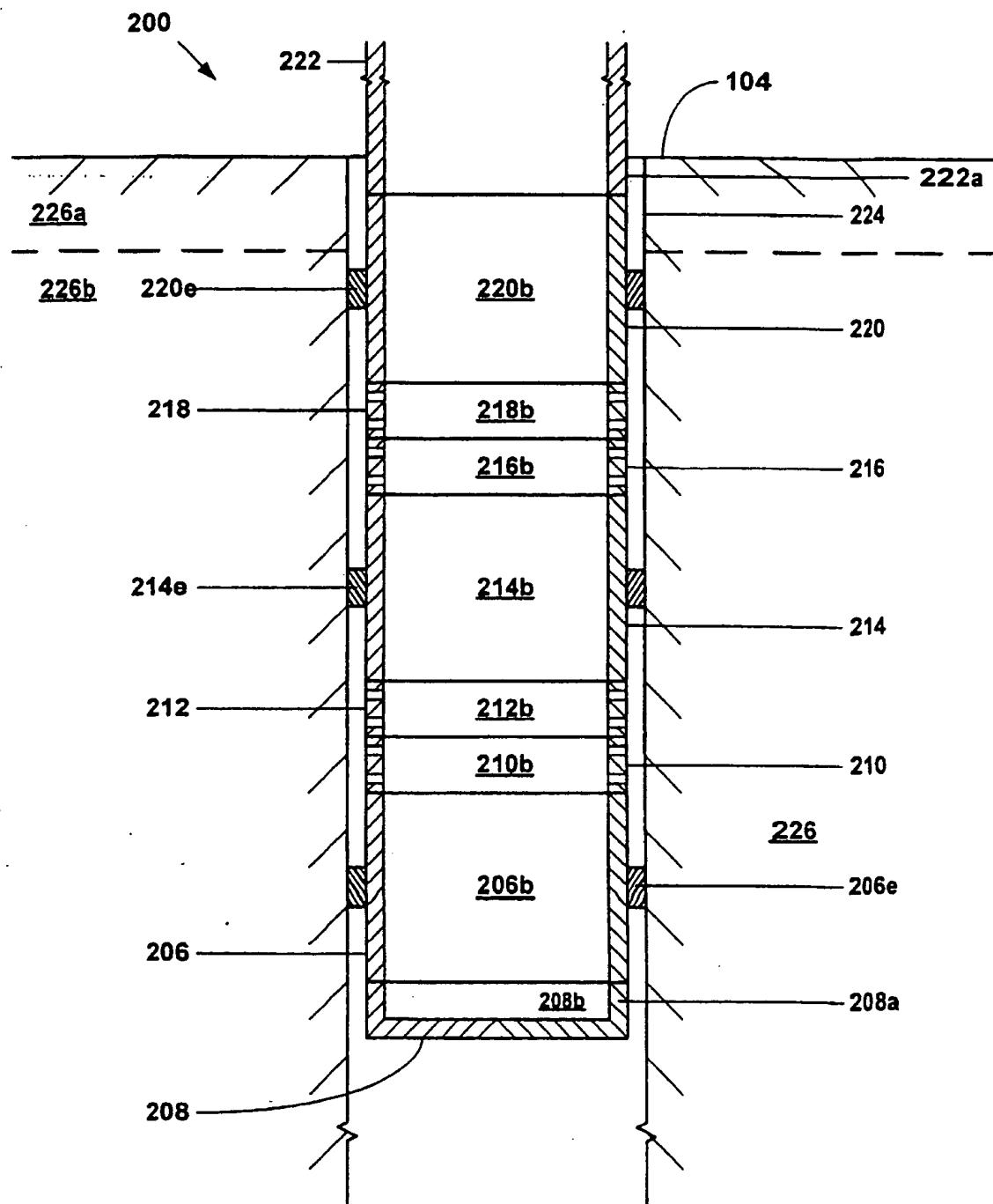


Fig. 2d

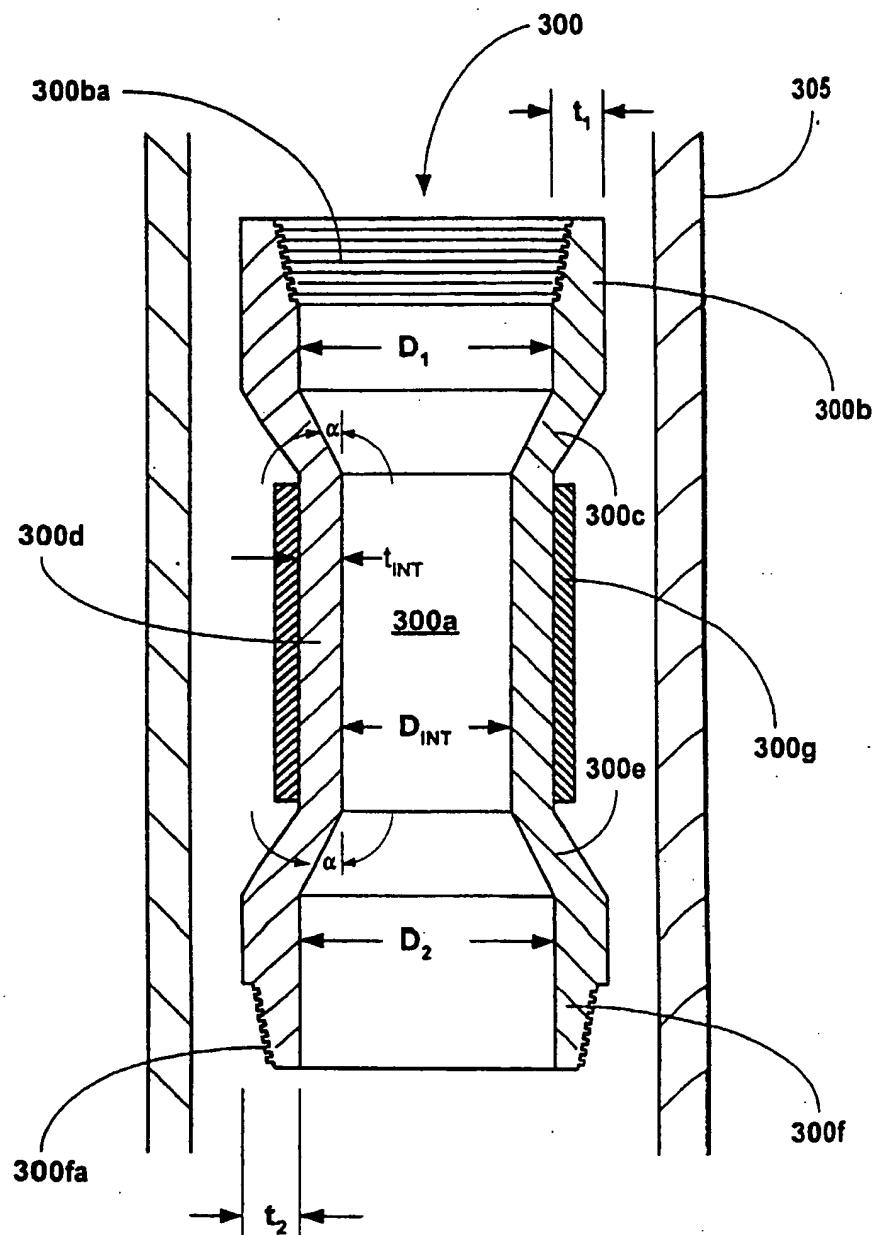


Fig. 3

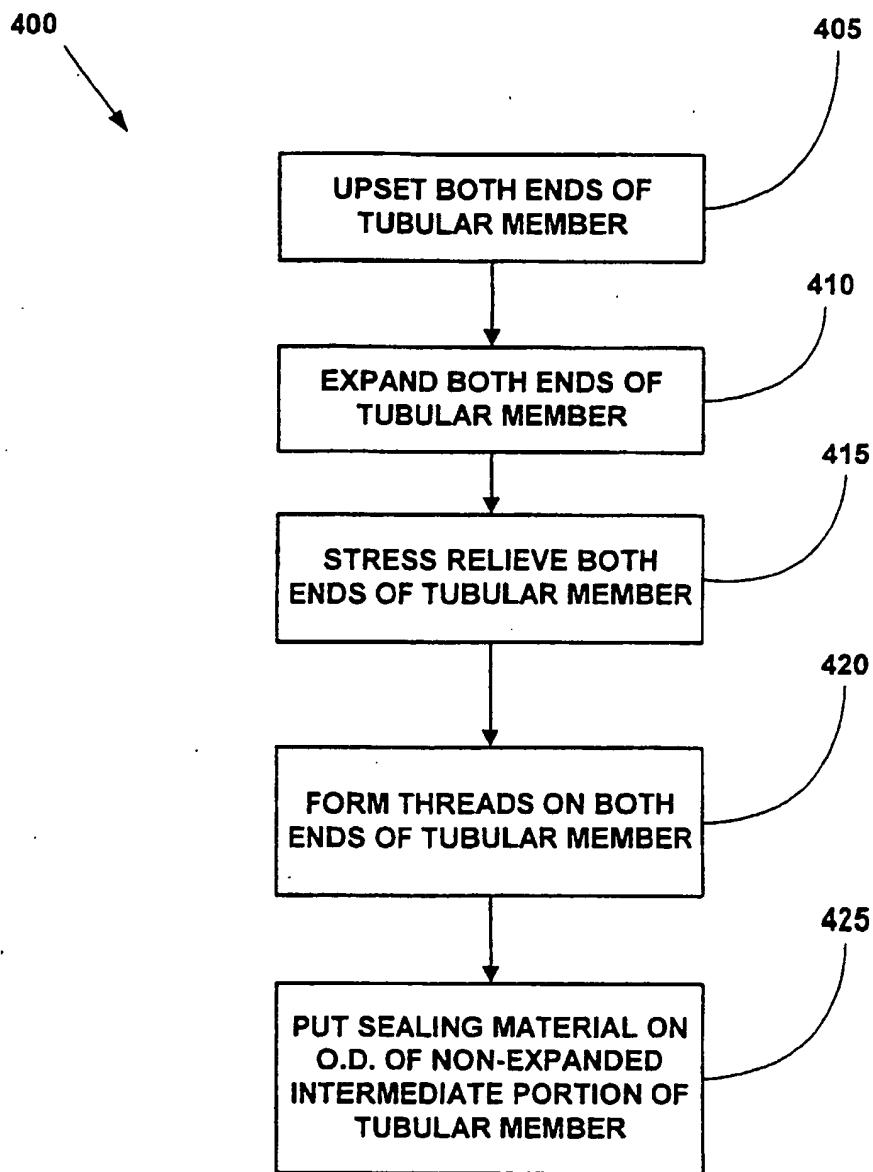


Fig. 4

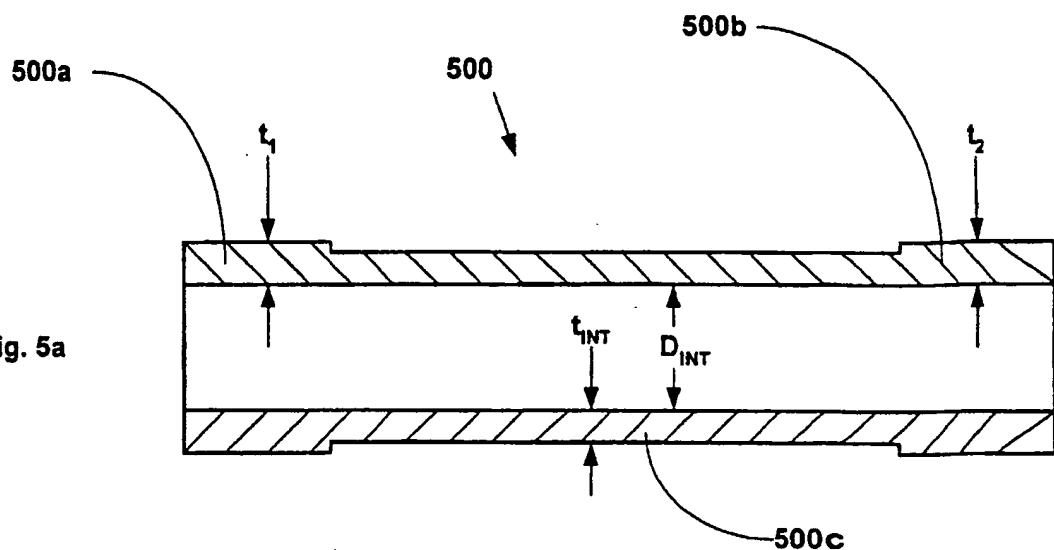


Fig. 5a

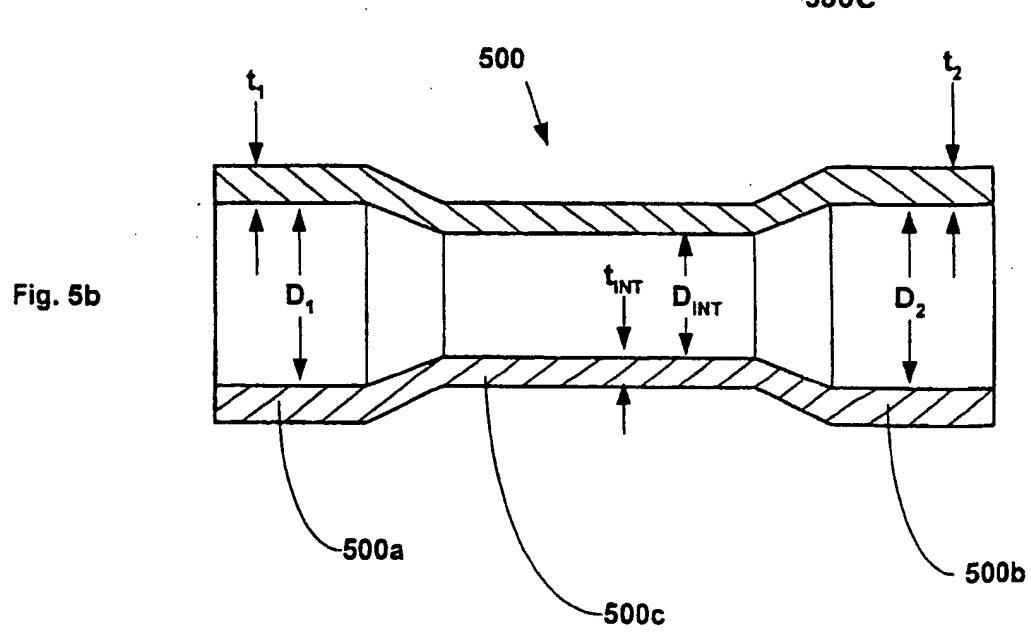
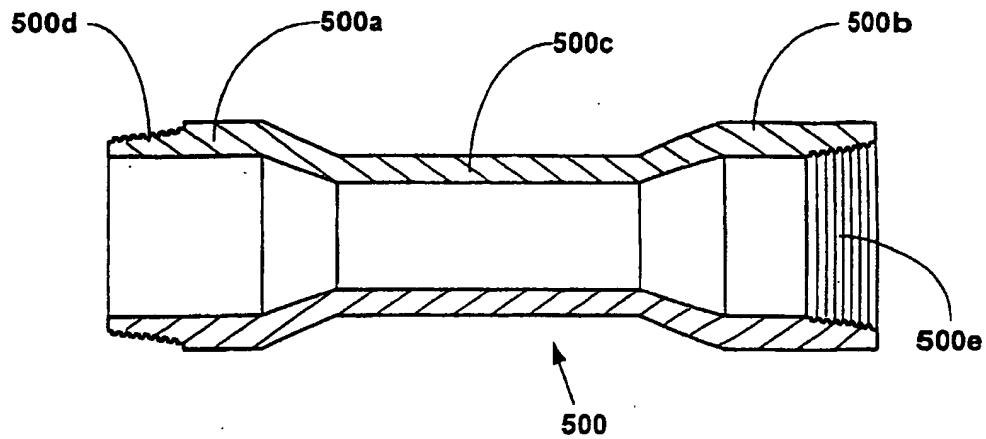


Fig. 5b

Fig. 5c



500a  
500d

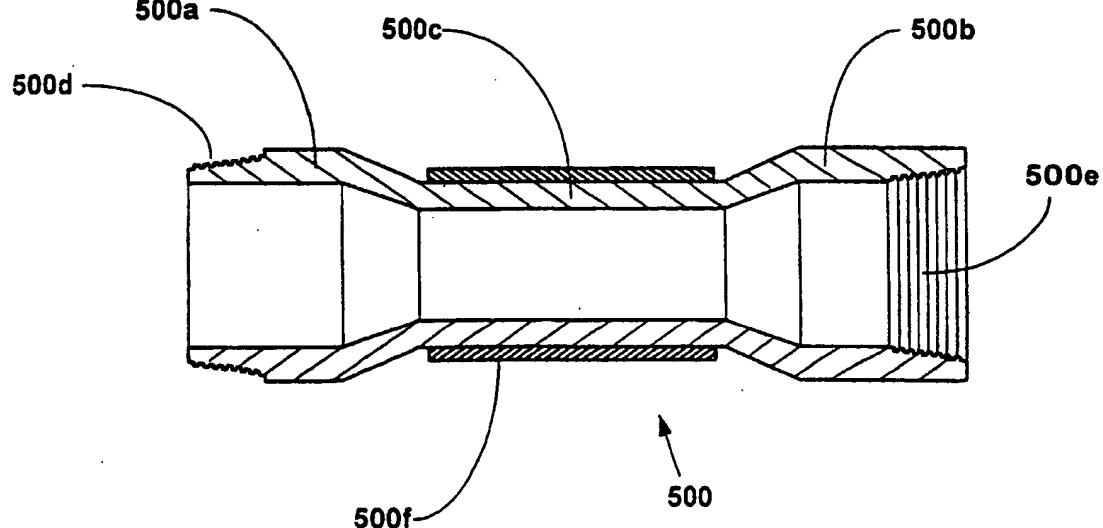
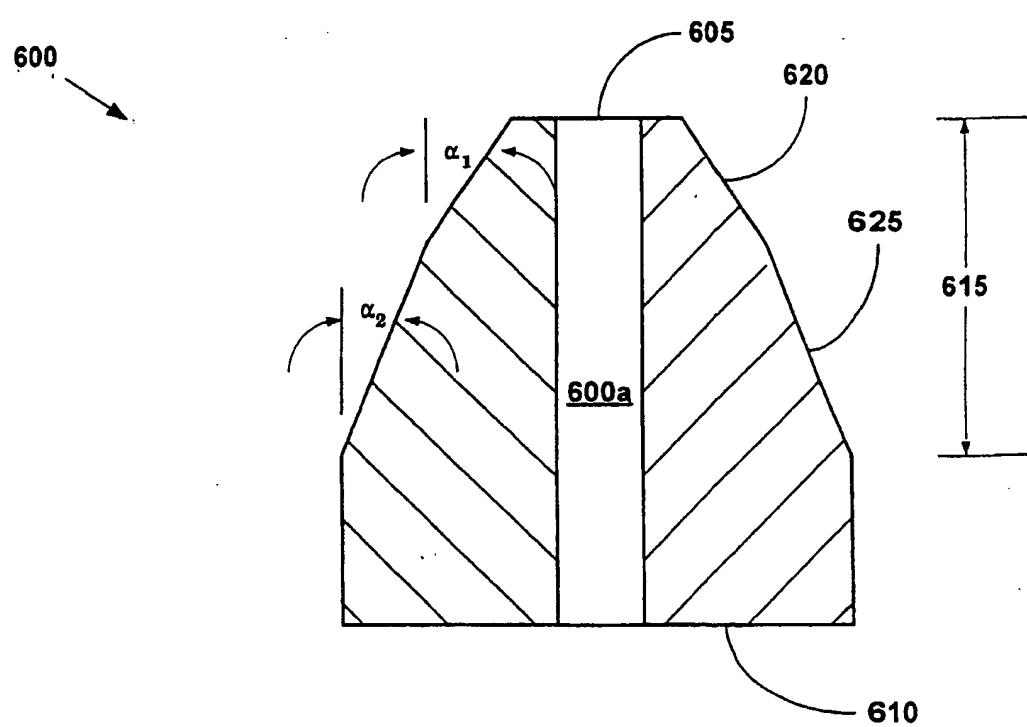


Fig. 5d



**Fig. 6**

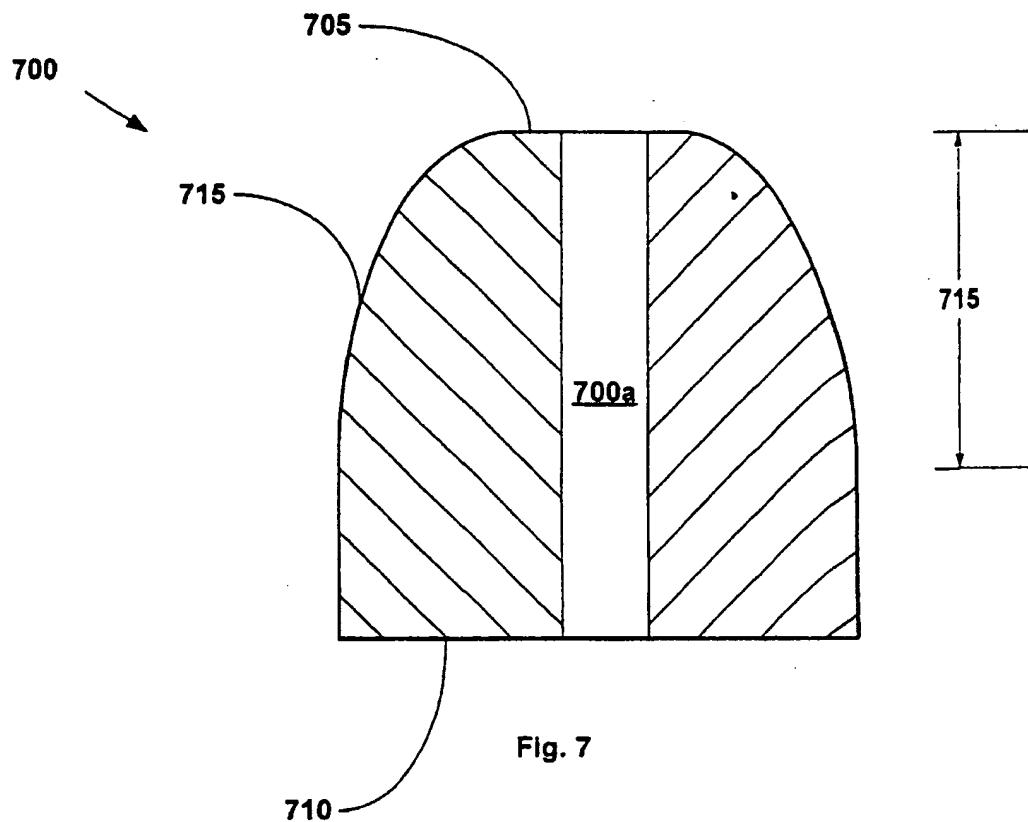
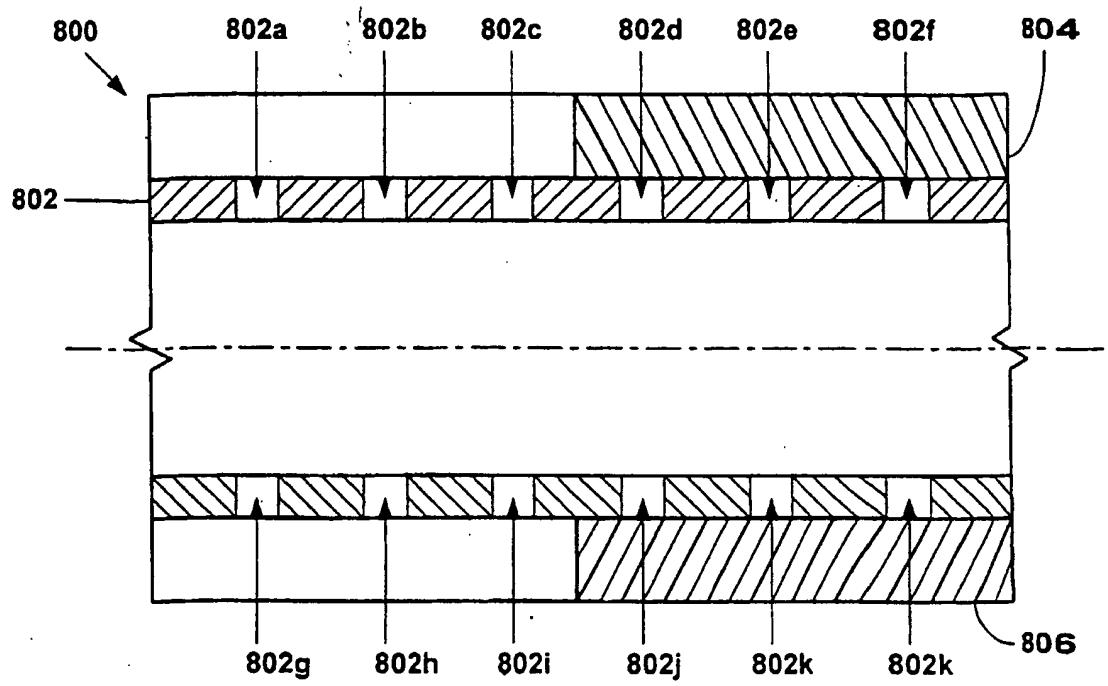
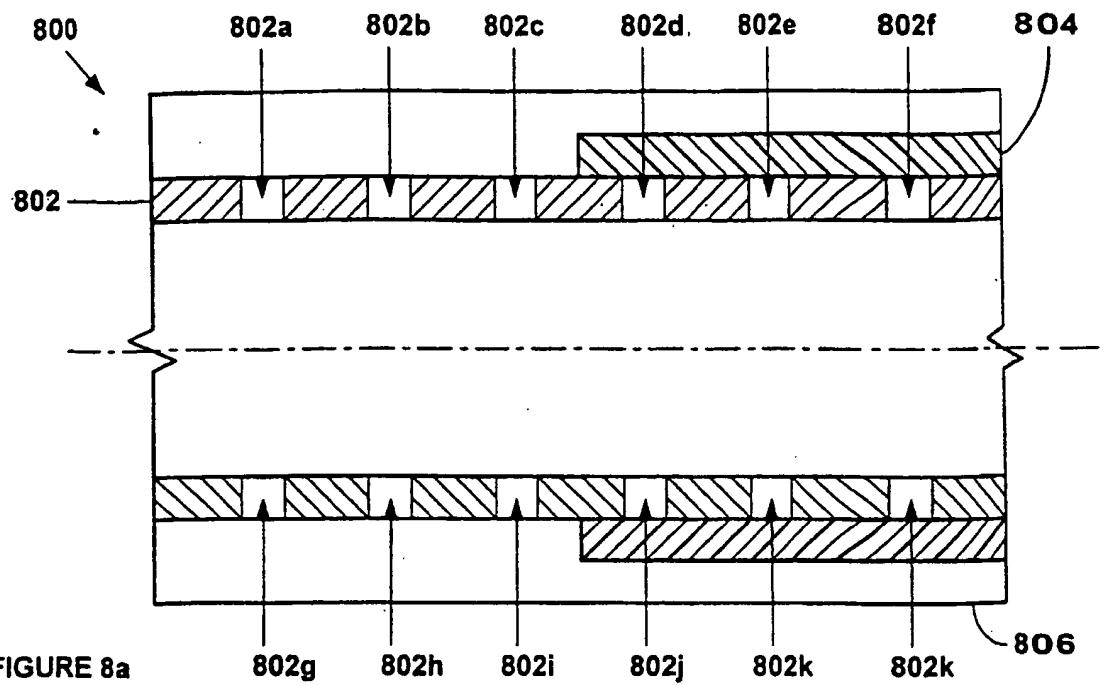


Fig. 7

11/12



## ISOLATION OF SUBTERRANEAN ZONES

This invention relates generally to oil and gas exploration, and in particular to a zonal isolation apparatus, system and method for isolating certain subterranean zones 5 to facilitate oil and gas exploration.

### Background of the Invention

During oil exploration, a wellbore typically traverses a number of zones within a subterranean formation. Some of these subterranean zones will produce oil and gas, 10 while others will not. Further, it is often necessary to isolate subterranean zones from one another in order to facilitate the exploration for and production of oil and gas. Existing methods for isolating subterranean production zones in order to facilitate the exploration for and production of oil and gas are complex and expensive.

The present invention is directed to overcoming one or more of the limitations of 15 the existing processes for isolating subterranean zones during oil and gas exploration.

### Summary of the Invention

According to one aspect of the present invention there is provided an apparatus, comprising:

20 a zonal isolation assembly comprising:  
one or more solid tubular members, each solid tubular member including one or more external seals; and  
one or more perforated tubular members coupled to the solid tubular members;  
and

25 a shoe coupled to the zonal isolation assembly;  
wherein one or more of the perforated tubular members include an elastic sealing member coupled to the perforated tubular member and covering one or more of the perforations of the perforated tubular member, the elastic sealing member comprising a swellable elastomeric sealing member that swells in the presence of fluidic materials.

30 Preferably, the swellable elastomeric sealing member comprises a tubular swellable elastomeric sealing member.  
Preferably, one or more of the external seals comprise a swellable elastomeric sealing member that swells in the presence of fluidic materials.  
Preferably, the zonal isolation assembly further comprises:

one or more intermediate solid tubular members coupled to and interleaved among the perforated tubular members, each intermediate solid tubular member including one or more external seals.

Preferably, the zonal isolation assembly further comprises one or more valve members for controlling the flow of fluidic materials between the tubular members.

Preferably, one or more of the intermediate solid tubular members include one or more valve members.

Preferably, the zonal isolation assembly comprises:

n perforated tubulars coupled to the primary solid tubulars; and

10 n-1 intermediate solid tubulars coupled to and interleaved among the perforated tubulars, each intermediate solid tubular including one or more external seals.

Preferably, one or more of the external seals comprise a swellable elastomeric sealing member that swells in the presence of fluidic materials.

According to a further aspect of the present invention there is provided a method 15 of isolating a first subterranean zone from a second subterranean zone in a wellbore, comprising:

positioning one or more primary solid tubulars within the wellbore, the primary solid tubulars traversing the first subterranean zone;

20 positioning one or more perforated tubulars within the wellbore, the perforated tubulars traversing the second subterranean zone;

fluidically coupling the perforated tubulars and the primary solid tubulars;

preventing the passage of fluids from the first subterranean zone to the second subterranean zone within the wellbore external to the solid and perforated tubulars; and

25 covering one or more of the perforations of one or more of the perforated tubular members using an elastic sealing member, the elastic sealing member comprising a swellable elastomeric sealing member that swells in the presence of fluidic materials.

Preferably, at least a portion of the wellbore includes a casing, and the method further comprises:

30 fluidically coupling the primary solid tubulars with the casing; and

fluidically coupling at least one of the perforated tubulars with the second subterranean zone.

Preferably, the method further comprises controllably fluidically decoupling at least one of the perforated tubulars from at least one other of the perforated tubulars.

Preferably, the apparatus further comprises:

a subterranean formation including a wellbore;  
wherein the zonal isolation assembly is at least partially positioned within the wellbore; and  
wherein the shoe is coupled to the zonal isolation assembly and positioned within  
5 the wellbore; and  
wherein at least one of the solid tubular members and the perforated tubular members are formed by a radial expansion process performed within the wellbore.  
Preferably, one or more of the external seals comprise a swellable elastomeric sealing member that swells in the presence of fluidic materials.  
10 Preferably, the zonal isolation assembly further comprises:  
one or more intermediate solid tubular members coupled to and interleaved among the perforated tubular members, each intermediate solid tubular member including one or more external seals;  
wherein at least one of the solid tubular members, the perforated tubular  
15 members, and the intermediate solid tubular members are formed by a radial expansion process performed within the wellbore.  
Preferably, the zonal isolation assembly further comprises one or more valve members for controlling the flow of fluids between the solid tubular members and the perforated tubular members.  
20 Preferably, one or more of the intermediate solid tubular members include one or more valve members for controlling the flow of fluids between the solid tubular members and the perforated tubular members.  
Preferably, the apparatus further comprises:  
a subterranean formation including a wellbore;  
25 wherein the zonal isolation assembly is positioned within the wellbore and comprises:  
 $n$  perforated tubulars coupled to the primary solid tubulars; and  
 $n-1$  intermediate solid tubulars coupled to and interleaved among the perforated tubulars, each intermediate solid tubular including one or more external seals; and  
30 wherein at least one of the primary solid tubulars, the perforated tubulars, and the intermediate solid tubulars are formed by a radial expansion process performed within the wellbore.  
Preferably, one or more of the external seals comprise a swellable elastomeric sealing member that swells in the presence of fluidic materials.

Preferably, the apparatus further comprises radially expanding at least one of the primary solid tubulars and perforated tubulars within the wellbore.

Preferably, at least a portion of the wellbore includes a casing, and wherein the method further comprises:

5        radially expanding at least one of the primary solid tubulars and the perforated tubulars within the wellbore;

          fluidically coupling the primary solid tubulars with the casing; and

          fluidically coupling at least one of the perforated tubulars with the second subterranean zone.

10      Preferably, the method further comprises controllably fluidically decoupling at least one of the perforated tubulars from at least one other of the perforated tubulars.

Preferably, the apparatus further comprises:

          a subterranean formation including a wellbore;

          wherein the zonal isolation assembly is positioned within the wellbore and

15      comprises:

          n solid tubular members positioned within the wellbore, each solid tubular member including one or more external seals; and

          n-1 perforated tubular members positioned within the wellbore coupled to and interleaved among the solid tubular members; and

20      wherein the shoe is coupled to the zonal isolation assembly and positioned within the wellbore; and

          wherein the swellable elastomeric sealing member comprises a tubular swellable elastomeric sealing member.

25      Preferably, one or more of the external seals comprise a swellable elastomeric sealing member that swells in the presence of fluidic materials.

Preferably, the zonal isolation assembly further comprises one or more valve members for controlling the flow of fluids between the solid tubular members and the perforated tubular members.

30      Preferably, one or more of the solid tubular members include one or more valve members for controlling the flow of fluids between the solid tubular members and the perforated tubular members.

According to a further aspect of the present invention there is provided a system for isolating a first subterranean zone from a second subterranean zone in a wellbore, comprising:

means for positioning one or more primary solid tubulars within the wellbore, the primary solid tubulars traversing the first subterranean zone;

means for positioning one or more perforated tubulars within the wellbore, the perforated tubulars traversing the second subterranean zone;

5 means for fluidically coupling the perforated tubulars and the primary solid tubulars;

means for preventing the passage of fluids from the first subterranean zone to the second subterranean zone within the wellbore external to the primary solid tubulars and the perforated tubulars; and

means for sealing one or more of the perforations of one or more of the

10 perforated tubular members, comprising an elastic sealing member, the elastic sealing member comprising a swellable elastomeric sealing member that swells in the presence of fluidic materials.

Preferably, at least a portion of the wellbore includes a casing and wherein the system further comprises:

15 means for fluidically coupling the primary solid tubulars with the casing; and

means for fluidically coupling at least one of the perforated tubulars with the second subterranean zone.

Preferably, the system further comprises means for controllably fluidically decoupling at least one of the perforated tubulars from at least one other of the

20 perforated tubulars.

Preferably, the system further comprises means for radially expanding at least one of the primary solid tubulars and perforated tubulars within the wellbore.

Preferably, at least a portion of the wellbore includes a casing and wherein the system further comprises:

25 means for radially expanding at least one of the primary solid tubulars and the perforated tubulars within the wellbore;

means for fluidically coupling the primary solid tubulars with the casing; and

means for fluidically coupling at least one of the perforated tubulars with the second subterranean zone.

30 Preferably, the system further comprises means for controllably fluidically decoupling at least one of the perforated tubulars from at least one other of the perforated tubulars.

Preferably, the apparatus further comprises:

a tubular support member defining a first passage;

a tubular expansion cone defining a second passage fluidically coupled to the first passage coupled to an end of the tubular support member and comprising a tapered end;

5 a tubular liner coupled to and supported by the tapered end of the tubular expansion cone, the tubular liner comprising the zonal isolation assembly;

wherein the shoe defines a valveable passage; and

wherein the tubular liner comprises:

one or more expandable tubular members that each comprise:

10 a tubular body comprising an intermediate portion and first and second expanded end portions coupled to opposing ends of the intermediate portion; and

a sealing member coupled to the exterior surface of the intermediate portion; and

one or more perforated tubular members coupled to the expandable tubular members;

wherein the inside diameters of the perforated tubular members coupled to the expandable tubular members are greater than or equal to the outside diameter of the tubular expansion cone.

15 Preferably, the wall thicknesses of the first and second expanded end portions are greater than the wall thickness of the intermediate portion.

Preferably, each expandable tubular member further comprises:

20 a first tubular transitional member coupled between the first expanded end portion and the intermediate portion; and

a second tubular transitional member coupled between the second expanded end portion and the intermediate portion;

wherein the angles of inclination of the first and second tubular transitional members relative to the intermediate portion ranges from about 0 to 30 degrees.

25 Preferably, the outside diameter of the intermediate portion ranges from about 75 percent to about 98 percent of the outside diameters of the first and second expanded end portions.

Preferably, the burst strength of the first and second expanded end portions is

30 substantially equal to the burst strength of the intermediate tubular section.

Preferably, the ratio of the inside diameters of the first and second expanded end portions to the interior diameter of the intermediate portion ranges from about 100 to 120 percent.

Preferably, the relationship between the wall thicknesses  $t_1$ ,  $t_2$ , and  $t_{INT}$  of the first

expanded end portion, the second expanded end portion, and the intermediate portion, respectively, of the expandable tubular members, the inside diameters  $D_1$ ,  $D_2$  and  $D_{INT}$  of the first expanded end portion, the second expanded end portion, and the intermediate portion, respectively, of the expandable tubular members, and the inside 5 diameter  $D_{wellbore}$  of a wellbore casing that the expandable tubular member will be inserted into, and the outside diameter  $D_{cone}$  of the expansion cone that will be used to radially expand the expandable tubular member within the wellbore is given by the following expression:

$$10 \quad D_{wellbore} - 2 * t_1 \geq D_1 \geq \frac{1}{t_1} [(t_1 - t_{INT}) * D_{cone} + t_{INT} * D_{INT}];$$

wherein  $t_1 = t_2$ ; and wherein  $D_1 = D_2$ .

15 Preferably, the tapered end of the tubular expansion cone comprises: a plurality of adjacent discrete tapered sections.

Preferably, the angle of attack of the adjacent discrete tapered sections increases in a continuous manner from one end of the tubular expansion cone to the opposite end of the tubular expansion cone.

20 Preferably, the tapered end of the tubular expansion cone comprises: an paraboloid body.

Preferably, the angle of attack of the outer surface of the paraboloid body increases in a continuous manner from one end of the paraboloid body to the opposite end of the paraboloid body.

25 Preferably, the tubular liner comprises a plurality of expandable tubular members; and wherein the perforated tubular members coupled to the expandable tubular members are interleaved among the expandable tubular members.

30 Preferably, one or more of the perforated tubular members coupled to the expandable tubular members include an elastic sealing member coupled to an exterior surface of the perforated tubular member and covering one or more of the perforations of the perforated tubular member.

Preferably, the method further comprises: positioning a tubular liner within the wellbore, the tubular liner comprising the one or more primary solid tubulars and the one or more perforated tubulars; and

radially expanding one or more discrete portions of the tubular liner into engagement with the wellbore so that one or more other discrete portions of the tubular liner are not radially expanded into engagement with the wellbore;

wherein the tubular liner comprises:

- 5 one or more expandable tubular members that each comprise:
  - a tubular body comprising an intermediate portion and first and second expanded end portions coupled to opposing ends of the intermediate portion; and
  - a sealing member coupled to the exterior surface of the intermediate portion; and
  - one or more perforated tubular members coupled to the expandable tubular
- 10 members;

wherein the inside diameters of the perforated tubular members coupled to the expandable tubular members are greater than or equal to the maximum inside diameters of the expandable tubular members.

Preferably, the tubular liner comprises a plurality of expandable tubular members; 15 and the perforated tubular members coupled to the expandable tubular members are interleaved among the expandable tubular members.

Preferably, one or more of the perforated tubular members coupled to the expandable tubular members include an elastic sealing member coupled to an exterior surface of the perforated tubular member and covering one or more of the perforations 20 of the perforated tubular member.

Preferably, the apparatus further comprises:

- a subterranean formation defining a borehole; and
- a tubular liner positioned in and coupled to the borehole at one or more discrete locations, wherein the tubular liner comprises the zonal isolation assembly;
- 25 wherein one or more discrete portions of the tubular liner are radially expanded into engagement with the borehole and one or more other discrete portions of the tubular liner are not radially expanded into engagement with the borehole; and
- wherein the tubular liner is coupled to the borehole by a process that comprises:
  - positioning the tubular liner within the borehole; and
- 30 radially expanding the one or more discrete portions of the tubular liner into engagement with the borehole.

Preferably, prior to the radial expansion the tubular liner comprises:

one or more expandable tubular members that each comprise:

a tubular body comprising an intermediate portion and first and second expanded

end portions coupled to opposing ends of the intermediate portion; and  
a sealing member coupled to the exterior surface of the intermediate portion; and  
one or more perforated tubular members coupled to the expandable tubular  
members;

5 wherein the inside diameters of the perforated tubular members coupled to the expandable tubular members are greater than or equal to the maximum inside diameters of the expandable tubular members.

Preferably, the tubular liner comprises a plurality of expandable tubular members; and the perforated tubular members coupled to the expandable tubular members are interleaved among the expandable tubular members.

Preferably, the swellable elastomeric sealing member comprises a tubular swellable elastomeric sealing member coupled to an exterior surface of the perforated

Preferably, preventing the passage of fluids from the first subterranean zone to the second subterranean zone within the wellbore external to the solid and perforated tubulars comprises:

sealing an annulus between the wellbore and at least one of the solid and perforated tubulars, wherein sealing an annulus between the wellbore and at least one of the solid or perforated tubulars comprises:

20 coupling a swellable elastomeric material to the exterior of the at least one of the solid and perforated tubulars that swells in the presence of fluidic materials to sealingly engage the wellbore.

Preferably, the method further comprises radially expanding and plastically deforming the at least one of the solid and perforated tubulars within the wellbore.

25 Preferably, the at least one of the solid and perforated tubulars defines one or  
more radial passages.

Preferably, the swellable elastomeric material covers and seals one or more of the radial passages of the at least one of the solid and perforated tubulars.

## 30 **Brief Description of the Drawings**

FIG. 1 is a fragmentary cross-sectional view illustrating the isolation of subterranean zones.

Fig. 2a is a cross sectional illustration of the placement of an illustrative arrangement of a system for isolating subterranean zones within a borehole.

Fig. 2b is a cross sectional illustration of the system of Fig. 2a during the injection of a fluidic material into the tubular support member.

Fig. 2c is a cross sectional illustration of the system of Fig. 2b while pulling the tubular expansion cone out of the wellbore.

5 Fig. 2d is a cross sectional illustration of the system of Fig. 2c after the tubular expansion cone has been completely pulled out of the wellbore.

Fig. 3 is a cross sectional illustration of an illustrative arrangement of the expandable tubular members of the system of Fig. 2a.

10 Fig. 4 is a flow chart illustration of an illustrative arrangement of a method for manufacturing the expandable tubular member of Fig. 3.

Fig. 5a is a cross sectional illustration of an illustrative arrangement of the upsetting of the ends of a tubular member.

15 Fig. 5b is a cross sectional illustration of the expandable tubular member of Fig. 5a after radially expanding and plastically deforming the ends of the expandable tubular member.

Fig. 5c is a cross sectional illustration of the expandable tubular member of Fig. 5b after forming threaded connections on the ends of the expandable tubular member.

20 Fig. 5d is a cross sectional illustration of the expandable tubular member of Fig. 5c after coupling sealing members to the exterior surface of the intermediate unexpanded portion of the expandable tubular member.

Fig. 6 is a cross-sectional illustration of an arrangement of a tubular expansion cone.

Fig. 7 is a cross-sectional illustration of an arrangement of a tubular expansion cone.

25 Fig. 8a is a fragmentary cross-sectional illustration of an exemplary embodiment of a perforated tubular member that includes an elastic tubular sealing member coupled to the perforated tubular member.

Fig. 8b is a fragmentary cross-sectional illustration of the perforated tubular member of Fig. 8a after the swelling of the sealing member.

30 **Detailed Description of Illustrative Arrangements and Embodiments**

An apparatus and method for isolating one or more subterranean zones from one or more other subterranean zones is provided. The apparatus and method permits a producing zone to be isolated from a nonproducing zone using a combination of solid and slotted tubulars. In the production mode, the teachings of the present disclosure

may be used in combination with conventional, well known, production completion equipment and methods using a series of packers, solid tubing, perforated tubing, and sliding sleeves, which will be inserted into the disclosed apparatus to permit the commingling and/or isolation of the subterranean zones from each other.

5 Referring to Fig. 1, a wellbore 105 including a casing 110 are positioned in a subterranean formation 115. The subterranean formation 115 includes a number of productive and non-productive zones, including a water zone 120 and a targeted oil sand zone 125. During exploration of the subterranean formation 115, the wellbore 105 may be extended in a well known manner to traverse the various productive and  
10 non-productive zones, including the water zone 120 and the targeted oil sand zone 125.

In one arrangement, in order to fluidly isolate the water zone 120 from the targeted oil sand zone 125, an apparatus 130 is provided that includes one or more sections of solid casing 135, one or more external seals 140, one or more sections of slotted casing 145, one or more intermediate sections of solid casing 150, and a solid shoe 155.

The solid casing 135 may provide a fluid conduit that transmits fluids and other materials from one end of the solid casing 135 to the other end of the solid casing 135. The solid casing 135 may comprise any number of conventional commercially available sections of solid tubular casing such as, for example, oilfield tubulars fabricated from chromium steel or fiberglass. In a preferred arrangement, the solid casing 135 comprises oilfield tubulars available from various foreign and domestic steel mills.

The solid casing 135 is coupled to the casing 110. The solid casing 135 may be coupled to the casing 110 using any number of conventional commercially available processes such as, for example, welding, slotted and expandable connectors, or expandable solid connectors. In a preferred arrangement, the solid casing 135 is coupled to the casing 110 by using expandable solid connectors. The solid casing 135 may comprise a plurality of such solid casing 135.

The solid casing 135 is coupled to one or more of the slotted casings 145. The solid casing 135 may be coupled to the slotted casing 145 using any number of conventional commercially available processes such as, for example, welding, or slotted and expandable connectors. In a preferred arrangement, the solid casing 135 is coupled to the slotted casing 145 by expandable solid connectors.

In a preferred arrangement, the casing 135 includes one or more valve members 160 for controlling the flow of fluids and other materials within the interior region of the casing 135. In an alternative arrangement, during the production mode of operation, an internal tubular string with various arrangements of packers, perforated tubing, 5 sliding sleeves, and valves may be employed within the apparatus to provide various options for commingling and isolating subterranean zones from each other while providing a fluid path to the surface.

In a particularly preferred arrangement, the casing 135 is placed into the wellbore 105 by expanding the casing 135 in the radial direction into intimate contact with the 10 interior walls of the wellbore 105. The casing 135 may be expanded in the radial direction using any number of conventional commercially available methods.

The seals 140 prevent the passage of fluids and other materials within the annular region 165 between the solid casings 135 and 150 and the wellbore 105. The seals 140 may comprise any number of conventional commercially available sealing 15 materials suitable for sealing a casing in a wellbore such as, for example, lead, rubber or epoxy. Preferably, the seals 140 comprise Stratolok epoxy material available from Halliburton Energy Services. The slotted casing 145 permits fluids and other materials to pass into and out of the interior of the slotted casing 145 from and to the annular region 165. In this manner, oil and gas may be produced from a producing 20 subterranean zone within a subterranean formation. The slotted casing 145 may comprise any number of conventional commercially available sections of slotted tubular casing. In a preferred arrangement, the slotted casing 145 comprises expandable slotted tubular casing available from Petroline in Aberdeen, Scotland. In a particularly preferred arrangement, the slotted casing 145 comprises expandable slotted 25 sandscreen tubular casing available from Petroline in Aberdeen, Scotland.

The slotted casing 145 is coupled to one or more solid casing 135. The slotted casing 145 may be coupled to the solid casing 135 using any number of conventional commercially available processes such as, for example, welding, or slotted or solid expandable connectors. In a preferred arrangement, the slotted casing 145 is coupled 30 to the solid casing 135 by expandable solid connectors.

The slotted casing 145 is preferably coupled to one or more intermediate solid casings 150. The slotted casing 145 may be coupled to the intermediate solid casing 150 using any number of conventional commercially available processes such as, for example, welding or expandable solid or slotted connectors. In a preferred

arrangement, the slotted casing 145 is coupled to the intermediate solid casing 150 by expandable solid connectors.

The last slotted casing 145 is preferably coupled to the shoe 155. The last slotted casing 145 may be coupled to the shoe 155 using any number of conventional commercially available processes such as, for example, welding or expandable solid or slotted connectors. In a preferred arrangement, the last slotted casing 145 is coupled to the shoe 155 by an expandable solid connector.

In an alternative arrangement, the shoe 155 is coupled directly to the last one of the intermediate solid casings 150.

10 In a preferred arrangement, the slotted casings 145 are positioned within the wellbore 105 by expanding the slotted casings 145 in a radial direction into intimate contact with the interior walls of the wellbore 105. The slotted casings 145 may be expanded in a radial direction using any number of conventional commercially available processes.

15 The intermediate solid casing 150 permits fluids and other materials to pass between adjacent slotted casings 145. The intermediate solid casing 150 may comprise any number of conventional commercially available sections of solid tubular casing such as, for example, oilfield tubulars fabricated from chromium steel or fiberglass. In a preferred arrangement, the intermediate solid casing 150 comprises oilfield tubulars available from foreign and domestic steel mills.

The intermediate solid casing 150 is preferably coupled to one or more sections of the slotted casing 145. The intermediate solid casing 150 may be coupled to the slotted casing 145 using any number of conventional commercially available processes such as, for example, welding, or solid or slotted expandable connectors. In a preferred arrangement, the intermediate solid casing 150 is coupled to the slotted casing 145 by expandable solid connectors. The intermediate solid casing 150 may comprise a plurality of such intermediate solid casing 150.

20 In a preferred arrangement, each intermediate solid casing 150 includes one more valve members 170 for controlling the flow of fluids and other materials within the interior region of the intermediate casing 150. In an alternative arrangement, as will be recognized by persons having ordinary skill in the art and the benefit of the present disclosure, during the production mode of operation, an internal tubular string with various arrangements of packers, perforated tubing, sliding sleeves, and valves may be

employed within the apparatus to provide various options for commingling and isolating subterranean zones from each other while providing a fluid path to the surface.

In a particularly preferred arrangement, the intermediate casing 150 is placed into the wellbore 105 by expanding the intermediate casing 150 in the radial direction into intimate contact with the interior walls of the wellbore 105. The intermediate casing 150 may be expanded in the radial direction using any number of conventional commercially available methods.

In an alternative arrangement, one or more of the intermediate solid casings 150 may be omitted. In an alternative preferred arrangement, one or more of the slotted casings 145 are provided with one or more seals 140.

The shoe 155 provides a support member for the apparatus 130. In this manner, various production and exploration tools may be supported by the shoe 150. The shoe 150 may comprise any number of conventional commercially available shoes suitable for use in a wellbore such as, for example, cement filled shoe, or an aluminum or composite shoe. In a preferred arrangement, the shoe 150 comprises an aluminum shoe available from Halliburton. In a preferred arrangement, the shoe 155 is selected to provide sufficient strength in compression and tension to permit the use of high capacity production and exploration tools.

In a particularly preferred arrangement, the apparatus 130 includes a plurality of solid casings 135, a plurality of seals 140, a plurality of slotted casings 145, a plurality of intermediate solid casings 150, and a shoe 155. More generally, the apparatus 130 may comprise one or more solid casings 135, each with one or more valve members 160, n slotted casings 145, n-1 intermediate solid casings 150, each with one or more valve members 170, and a shoe 155.

During operation of the apparatus 130, oil and gas may be controllably produced from the targeted oil sand zone 125 using the slotted casings 145. The oil and gas may then be transported to a surface location using the solid casing 135. The use of intermediate solid casings 150 with valve members 170 permits isolated sections of the zone 125 to be selectively isolated for production. The seals 140 permit the zone 125 to be fluidically isolated from the zone 120. The seals 140 further permits isolated sections of the zone 125 to be fluidically isolated from each other. In this manner, the apparatus 130 permits unwanted and/or non-productive subterranean zones to be fluidically isolated.

In an alternative arrangement, as will be recognized by persons having ordinary skill in the art and also having the benefit of the present disclosure, during the production mode of operation, an internal tubular string with various arrangements of packers, perforated tubing, sliding sleeves, and valves may be employed within the apparatus to provide various options for commingling and isolating subterranean zones from each other while providing a fluid path to the surface.

5 Referring to Figs. 2a-2d, an illustrative arrangement of a system 200 for isolating subterranean formations includes a tubular support member 202 that defines a passage 202a. A tubular expansion cone 204 that defines a passage 204a is coupled to an end of the tubular support member 202. In an exemplary arrangement, the tubular expansion cone 204 includes a tapered outer surface 204b for reasons to be described.

10 A pre-expanded end 206a of a first expandable tubular member 206 that defines a passage 206b is adapted to mate with and be supported by the tapered outer surface 15 204b of the tubular expansion cone 204. The first expandable tubular member 206 further includes an unexpanded intermediate portion 206c, another pre-expanded end 206d, and a sealing member 206e coupled to the exterior surface of the unexpanded intermediate portion. In an exemplary arrangement, the inside and outside diameters 20 20 of the pre-expanded ends, 206a and 206d, of the first expandable tubular member 206 are greater than the inside and outside diameters of the unexpanded intermediate portion 206c. An end 208a of a shoe 208 is coupled to the pre-expanded end 206a of the first expandable tubular member 206 by a conventional threaded connection.

15 An end 210a of a slotted tubular member 210 that defines a passage 210b is coupled to the other pre-expanded end 206d of the first expandable tubular member 206 by a conventional threaded connection. Another end 210c of the slotted tubular member 210 is coupled to an end 212a of a slotted tubular member 212 that defines a passage 212b by a conventional threaded connection. A pre-expanded end 214a of a second expandable tubular member 214 that defines a passage 214b is coupled to the other end 212c of the tubular member 212. The second expandable tubular member 30 214 further includes an unexpanded intermediate portion 214c, another pre-expanded end 214d, and a sealing member 214e coupled to the exterior surface of the unexpanded intermediate portion. In an exemplary arrangement, the inside and outside diameters of the pre-expanded ends, 214a and 214d, of the second

expandable tubular member 214 are greater than the inside and outside diameters of the unexpanded intermediate portion 214c.

An end 216a of a slotted tubular member 216 that defines a passage 216b is coupled to the other pre-expanded end 214d of the second expandable tubular member 214 by a conventional threaded connection. Another end 216c of the slotted tubular member 216 is coupled to an end 218a of a slotted tubular member 218 that defines a passage 218b by a conventional threaded connection. A pre-expanded end 220a of a third expandable tubular member 220 that defines a passage 220b is coupled to the other end 218c of the slotted tubular member 218. The third expandable tubular member 220 further includes an unexpanded intermediate portion 220c, another pre-expanded end 220d, and a sealing member 220e coupled to the exterior surface of the unexpanded intermediate portion. In an exemplary arrangement, the inside and outside diameters of the pre-expanded ends, 220a and 220d, of the third expandable tubular member 220 are greater than the inside and outside diameters of the unexpanded intermediate portion 220c.

An end 222a of a tubular member 222 is threadably coupled to the end 30d of the third expandable tubular member 220.

In an exemplary arrangement, the inside and outside diameters of the pre-expanded ends, 206a, 206d, 214a, 214d, 220a and 220d, of the expandable tubular members, 206, 214, and 220, and the slotted tubular members 210, 212, 216, and 218, are substantially equal. In several exemplary arrangements, the sealing members, 206e, 214e, and 220e, of the expandable tubular members, 206, 214, and 220, respectively, further include anchoring elements for engaging the wellbore casing 104. In several exemplary arrangements, the slotted tubular members, 210, 212, 216, and 218, are conventional slotted tubular members having threaded end connections suitable for use in an oil or gas well, an underground pipeline, or as a structural support. In several alternative arrangements, the slotted tubular members, 210, 212, 216, and 218 are conventional slotted tubular members for recovering or introducing fluidic materials such as, for example, oil, gas and/or water from or into a subterranean formation.

In an exemplary arrangement, as illustrated in Fig. 2a, the system 200 is initially positioned in a borehole 224 formed in a subterranean formation 226 that includes a water zone 226a and a targeted oil sand zone 226b. The borehole 224 may be positioned in any orientation from vertical to horizontal. In an exemplary arrangement,

the upper end of the tubular support member 202 may be supported in a conventional manner using, for example, a slip joint, or equivalent device in order to permit upward movement of the tubular support member and tubular expansion cone 204 relative to one or more of the expandable tubular members, 206, 214, and 220, and tubular members, 210, 212, 216, and 218.

5 In an exemplary arrangement, as illustrated in Fig. 2b, a fluidic material 228 is then injected into the system 200, through the passages, 202a and 204a, of the tubular support member 202 and tubular expansion cone 204, respectively.

In an exemplary arrangement, as illustrated in Fig. 2c, the continued injection of 10 the fluidic material 228 through the passages, 202a and 204a, of the tubular support member 202 and the tubular expansion cone 204, respectively, pressurizes the passage 18b of the shoe 18 below the tubular expansion cone thereby radially expanding and plastically deforming the expandable tubular member 206 off of the tapered external surface 204b of the tubular expansion cone 204. In particular, the 15 intermediate non pre-expanded portion 206c of the expandable tubular member 206 is radially expanded and plastically deformed off of the tapered external surface 204b of the tubular expansion cone 204. As a result, the sealing member 206e engages the interior surface of the wellbore casing 104. Consequently, the radially expanded intermediate portion 206c of the expandable tubular member 206 is thereby coupled to 20 the wellbore casing 104. In an exemplary arrangement, the radially expanded intermediate portion 206c of the expandable tubular member 206 is also thereby anchored to the wellbore casing 104.

In an exemplary arrangement, as illustrated in Fig. 2d, after the expandable tubular member 206 has been plastically deformed and radially expanded off of the 25 tapered external surface 204b of the tubular expansion cone 204, the tubular expansion cone is pulled out of the borehole 224 by applying an upward force to the tubular support member 202. As a result, the second and third expandable tubular members, 214 and 220, are radially expanded and plastically deformed off of the tapered external surface 204b of the tubular expansion cone 204. In particular, the 30 intermediate non pre-expanded portion 214c of the second expandable tubular member 214 is radially expanded and plastically deformed off of the tapered external surface 204b of the tubular expansion cone 204. As a result, the sealing member 214e engages the interior surface of the wellbore 224. Consequently, the radially expanded intermediate portion 214c of the second expandable tubular member 214 is thereby

coupled to the wellbore 224. In an exemplary arrangement, the radially expanded intermediate portion 214c of the second expandable tubular member 214 is also thereby anchored to the wellbore 104. Furthermore, the continued application of the upward force to the tubular member 202 will then displace the tubular expansion cone 204 upwardly into engagement with the pre-expanded end 220a of the third expandable tubular member 220. Finally, the continued application of the upward force to the tubular member 202 will then radially expand and plastically deform the third expandable tubular member 220 off of the tapered external surface 204b of the tubular expansion cone 204. In particular, the intermediate non pre-expanded portion 220c of the third expandable tubular member 220 is radially expanded and plastically deformed off of the tapered external surface 204b of the tubular expansion cone 204. As a result, the sealing member 220e engages the interior surface of the wellbore 224. Consequently, the radially expanded intermediate portion 220c of the third expandable tubular member 220 is thereby coupled to the wellbore 224. In an exemplary arrangement, the radially expanded intermediate portion 220c of the third expandable tubular member 220 is also thereby anchored to the wellbore 224. As a result, the water zone 226a and fluidically isolated from the targeted oil sand zone 226b.

After completing the radial expansion and plastic deformation of the third expandable tubular member 220, the tubular support member 202 and the tubular expansion cone 204 are removed from the wellbore 224.

Thus, during the operation of the system 10, the intermediate non pre-expanded portions, 206c, 214c, and 220c, of the expandable tubular members, 206, 214, and 220, respectively, are radially expanded and plastically deformed by the upward displacement of the tubular expansion cone 204. As a result, the sealing members, 206e, 214e, and 220e, are displaced in the radial direction into engagement with the wellbore 224 thereby coupling the shoe 208, the expandable tubular member 206, the slotted tubular members, 210 and 212, the expandable tubular member 214, the slotted tubular members, 216 and 218, and the expandable tubular member 220 to the wellbore. Furthermore, as a result, the connections between the expandable tubular members, 206, 214, and 220, the shoe 208, and the slotted tubular members, 210, 212, 216, and 218, do not have to be expandable connections thereby providing significant cost savings. In addition, the inside diameters of the expandable tubular members, 206, 214, and 220, and the slotted tubular members, 210, 212, 216, and 218, after the radial expansion process, are substantially equal. In this manner,

additional conventional tools and other conventional equipment may be easily positioned within, and moved through, the expandable and slotted tubular members. In several alternative arrangements, the conventional tools and equipment include conventional valving and other conventional flow control devices for controlling the flow 5 of fluidic materials within and between the expandable tubular members, 206, 214, and 220, and the slotted tubular members, 210, 212, 216, and 218.

Furthermore, in the system 200, the slotted tubular members 210, 212, 216, and 218 are interleaved among the expandable tubular members, 206, 214, and 220. As a result, because only the intermediate non pre-expanded portions, 206c, 214c, and 10 220c, of the expandable tubular members, 206, 214, and 220, respectively, are radially expanded and plastically deformed, the slotted tubular members, 210, 212, 216, and 218 can be conventional slotted tubular members thereby significantly reducing the cost and complexity of the system 10. Moreover, because only the intermediate non pre-expanded portions, 206c, 214c, and 220c, of the expandable tubular members, 15 206, 214, and 220, respectively, are radially expanded and plastically deformed, the number and length of the interleaved slotted tubular members, 210, 212, 216, and 218 can be much greater than the number and length of the expandable tubular members. In an exemplary arrangement, the total length of the intermediate non pre-expanded portions, 206c, 214c, and 220c, of the expandable tubular members, 206, 214, and 20 220, is approximately 200 feet (61 m), and the total length of the slotted tubular members, 210, 212, 216, and 218, is approximately 3800 feet (1158 m). Consequently, in an exemplary arrangement, a system 200 having a total length of approximately 4000 feet (1230 m) is coupled to the wellbore 224 by radially expanding and plastically deforming a total length of only approximately 200 feet (61 m).

25 Furthermore, the sealing members 206e, 214e, and 220e, of the expandable tubular members, 206, 214, and 220, respectively, are used to couple the expandable tubular members and the slotted tubular members, 210, 212, 216, and 218 to the wellbore 224, the radial gap between the slotted tubular members, the expandable tubular members, and the wellbore 224 may be large enough to effectively eliminate 30 the possibility of damage to the expandable tubular members and slotted tubular members during the placement of the system 200 within the wellbore.

In an exemplary arrangement, the pre-expanded ends, 206a, 206d, 214a, 214d, 220a, and 220d, of the expandable tubular members, 206, 214, and 220, respectively, and the slotted tubular members, 210, 212, 216, and 218, have outside diameters and

wall thicknesses of 8.375 inches (212.7 mm) and 0.350 inches (8.89 mm), respectively; prior to the radial expansion, the intermediate non pre-expanded portions, 206c, 214c, and 220c, of the expandable tubular members, 206, 214, and 220, respectively, have outside diameters of 7.625 inches (193.7 mm); the slotted tubular members, 210, 212, 5 216, and 218, have inside diameters of 7.675 inches (194.9 mm); after the radial expansion, the inside diameters of the intermediate portions, 206c, 214c, and 220c, of the expandable tubular members, 206, 214, and 220, are equal to 7.675 inches (194.9 mm); and the wellbore 224 has an inside diameter of 8.755 inches (222.9 mm)

In an exemplary arrangement, the pre-expanded ends, 206a, 206d, 214a, 214d, 10 220a, and 220d, of the expandable tubular members, 206, 214, and 220, respectively, and the slotted tubular members, 210, 212, 216, and 218, have outside diameters and wall thicknesses of 4.500 inches (114.3 mm) and 0.250 inches (6.35 mm), respectively; prior to the radial expansion, the intermediate non pre-expanded portions, 206c, 214c, and 220c, of the expandable tubular members, 206, 214, and 220, respectively, have 15 outside diameters of 4.000 inches (101.6 mm); the slotted tubular members, 210, 212, 216, and 218, have inside diameters of 4.000 inches (101.6 mm); after the radial expansion, the inside diameters of the intermediate portions, 206c, 214c, and 220c, of the expandable tubular members, 206, 214, and 220, are equal to 4.000 inches (101.6 mm); and the wellbore 224 has an inside diameter of 4.892 inches (124.3 mm).

20 In an exemplary arrangement, the system 200 is used to inject or extract fluidic materials such as, for example, oil, gas, and/or water into or from the subterranean formation 226b.

Referring now to Fig. 3, an exemplary arrangement of an expandable tubular member 300 will now be described. The tubular member 300 defines an interior region 25 300a and includes a first end 300b including a first threaded connection 300ba, a first tapered portion 300c, an intermediate portion 300d, a second tapered portion 300e, and a second end 300f including a second threaded connection 300fa. The tubular member 300 further preferably includes an intermediate sealing member 300g that is coupled to the exterior surface of the intermediate portion 300d.

30 In an exemplary arrangement, the tubular member 300 has a substantially annular cross section. The tubular member 300 may be fabricated from any number of conventional commercially available materials such as, for example, Oilfield Country Tubular Goods (OCTG), 13 chromium steel tubing/casing, or L83, J55, or P110 API casing.

In an exemplary arrangement, the interior 300a of the tubular member 300 has a substantially circular cross section. Furthermore, in an exemplary arrangement, the interior region 300a of the tubular member includes a first inside diameter  $D_1$ , an intermediate inside diameter  $D_{INT}$ , and a second inside diameter  $D_2$ . In an exemplary 5 arrangement, the first and second inside diameters,  $D_1$  and  $D_2$ , are substantially equal. In an exemplary arrangement, the first and second inside diameters,  $D_1$  and  $D_2$ , are greater than the intermediate inside diameter  $D_{INT}$ .

The first end 300b of the tubular member 300 is coupled to the intermediate portion 300d by the first tapered portion 300c, and the second end 300f of the tubular 10 member is coupled to the intermediate portion by the second tapered portion 300e. In an exemplary arrangement, the outside diameters of the first and second ends, 300b and 300f, of the tubular member 300 is greater than the outside diameter of the intermediate portion 300d of the tubular member. The first and second ends, 300b and 15 300f, of the tubular member 300 include wall thicknesses,  $t_1$  and  $t_2$ , respectively. In an exemplary arrangement, the outside diameter of the intermediate portion 300d of the tubular member 300 ranges from about 75% to 98% of the outside diameters of the first and second ends, 300a and 300f. The intermediate portion 300d of the tubular member 300 includes a wall thickness  $t_{INT}$ .

In an exemplary arrangement, the wall thicknesses  $t_1$  and  $t_2$  are substantially 20 equal in order to provide substantially equal burst strength for the first and second ends, 300a and 300f, of the tubular member 300. In an exemplary arrangement, the wall thicknesses,  $t_1$  and  $t_2$ , are both greater than the wall thickness  $t_{INT}$  in order to optimally match the burst strength of the first and second ends, 300a and 300f, of the tubular member 300 with the intermediate portion 300d of the tubular member 300.

25 In an exemplary arrangement, the first and second tapered portions, 300c and 300e, are inclined at an angle,  $\alpha$ , relative to the longitudinal direction ranging from about 0 to 30 degrees in order to optimally facilitate the radial expansion of the tubular member 300. In an exemplary arrangement, the first and second tapered portions, 300c and 300e, provide a smooth transition between the first and second ends, 300a and 300f, and the intermediate portion 300d, of the tubular member 300 in order to minimize stress concentrations.

The intermediate sealing member 300g is coupled to the outer surface of the intermediate portion 300d of the tubular member 300. In an exemplary arrangement, the intermediate sealing member 300g seals the interface between the intermediate

portion 300d of the tubular member 300 and the interior surface of a wellbore casing 305, or other preexisting structure, after the radial expansion and plastic deformation of the intermediate portion 300d of the tubular member 300. In an exemplary arrangement, the intermediate sealing member 300g has a substantially annular cross section. In an exemplary arrangement, the outside diameter of the intermediate sealing member 300g is selected to be less than the outside diameters of the first and second ends, 300a and 300f, of the tubular member 300 in order to optimally protect the intermediate sealing member 300g during placement of the tubular member 300 within the wellbore casings 305. The intermediate sealing member 300g may be fabricated from any number of conventional commercially available materials such as, for example, thermoset or thermoplastic polymers. In an exemplary arrangement, the intermediate sealing member 300g is fabricated from thermoset polymers in order to optimally seal the radially expanded intermediate portion 300d of the tubular member 300 with the wellbore casing 305. In several alternative arrangements, the sealing member 300g includes one or more rigid anchors for engaging the wellbore casing 305 to thereby anchor the radially expanded and plastically deformed intermediate portion 300d of the tubular member 300 to the wellbore casing.

In an exemplary arrangement the intermediate portion 300d of the tubular member 300 includes one or more radial passages, slots, or perforations that are covered by the sealing member 300g. In an exemplary arrangement, the intermediate portion 300d of the tubular member 300 includes one or more radial passages, slots, or perforations that are not covered by the sealing member 300g.

Referring to Figs. 4, and 5a to 5d, in an exemplary arrangement, the tubular member 300 is formed by a process 400 that includes the steps of: (1) upsetting both ends of a tubular member in step 405; (2) expanding both upset ends of the tubular member in step 410; (3) stress relieving both expanded upset ends of the tubular member in step 415; (4) forming threaded connections in both expanded upset ends of the tubular member in step 420; and (5) putting a sealing material on the outside diameter of the non-expanded intermediate portion of the tubular member in step 425.

As illustrated in FIG. 5a, in step 405, both ends, 500a and 500b, of a tubular member 500 are upset using conventional upsetting methods. The upset ends, 500a and 500b, of the tubular member 500 include the wall thicknesses  $t_1$  and  $t_2$ . The intermediate portion 500c of the tubular member 500 includes the wall thickness  $t_{INT}$  and the interior diameter  $D_{INT}$ . In an exemplary arrangement, the wall thicknesses  $t_1$ ,

and  $t_2$  are substantially equal in order to provide burst strength that is substantially equal along the entire length of the tubular member 500. In an exemplary arrangement, the wall thicknesses  $t_1$  and  $t_2$  are both greater than the wall thickness  $t_{INT}$  in order to provide burst strength that is substantially equal along the entire length of the tubular member 500, and also to optimally facilitate the formation of threaded connections in the first and second ends, 500a and 500b.

As illustrated in Fig. 5b, in steps 410 and 415, both ends, 500a and 500b, of the tubular member 500 are radially expanded using conventional radial expansion methods, and then both ends, 500a and 500b, of the tubular member are stress relieved. The radially expanded ends, 500a and 500b, of the tubular member 500 include the interior diameters  $D_1$  and  $D_2$ . In an exemplary arrangement, the interior diameters  $D_1$  and  $D_2$  are substantially equal in order to provide a burst strength that is substantially equal. In an exemplary arrangement, the ratio of the interior diameters  $D_1$  and  $D_2$  to the interior diameter  $D_{INT}$  ranges from about 100% to 120% in order to facilitate the subsequent radial expansion of the tubular member 500.

In a preferred arrangement, the relationship between the wall thicknesses  $t_1$ ,  $t_2$ , and  $t_{INT}$  of the tubular member 500; the inside diameters  $D_1$ ,  $D_2$  and  $D_{INT}$  of the tubular member 500; the inside diameter  $D_{wellbore}$  of the wellbore casing, or other structure, that the tubular member 500 will be inserted into; and the outside diameter  $D_{cone}$  of the expansion cone that will be used to radially expand the tubular member 500 within the wellbore casing is given by the following expression:

$$D_{wellbore} - 2 * t_1 \geq D_1 \geq \frac{1}{t_1} \left[ (t_1 - t_{INT}) * D_{cone} + t_{INT} * D_{INT} \right] \quad (1)$$

where  $t_1 = t_2$ ; and

$$D_1 = D_2.$$

By satisfying the relationship given in equation (1), the expansion forces placed upon the tubular member 500 during the subsequent radial expansion process are substantially equalized. More generally, the relationship given in equation (1) may be used to calculate the optimal geometry for the tubular member 500 for subsequent radial expansion and plastic deformation of the tubular member 500 for fabricating and/or repairing a wellbore casing, a pipeline, or a structural support.

As illustrated in FIG. 5c, in step 420, conventional threaded connections, 500d and 500e, are formed in both expanded ends, 500a and 500b, of the tubular member

500. In an exemplary arrangement, the threaded connections, 500d and 500e, are provided using conventional processes for forming pin and box type threaded connections available from Atlas-Bradford.

As illustrated in Fig. 5d, in step 425, a sealing member 500f is then applied onto 5 the outside diameter of the non-expanded intermediate portion 500c of the tubular member 500. The sealing member 500f may be applied to the outside diameter of the non-expanded intermediate portion 500c of the tubular member 500 using any number of conventional commercially available methods. In a preferred arrangement, the sealing member 500f is applied to the outside diameter of the intermediate portion 500c 10 of the tubular member 500 using commercially available chemical and temperature resistant adhesive bonding.

In an exemplary arrangement, the expandable tubular members, 206, 214, and 220, of the system 200 are substantially identical to, and/or incorporate one or more of the teachings of, the tubular members 300 and 500.

15 Referring to Fig. 6, an exemplary arrangement of a tubular expansion cone 600 for radially expanding the tubular members 206, 214, 220, 300 and 500 will now be described. The expansion cone 600 defines a passage 600a and includes a front end 605, a rear end 610, and a radial expansion section 615.

In an exemplary arrangement, the radial expansion section 615 includes a first 20 conical outer surface 620 and a second conical outer surface 625. The first conical outer surface 620 includes an angle of attack  $\alpha_1$ , and the second conical outer surface 625 includes an angle of attack  $\alpha_2$ . In an exemplary arrangement, the angle of attack  $\alpha_1$  is greater than the angle of attack  $\alpha_2$ . In this manner, the first conical outer surface 620 optimally radially expands the intermediate portions, 206c, 214c, 220c, 300d, and 25 500c, of the tubular members, 206, 214, 220, 300, and 500, and the second conical outer surface 525 optimally radially expands the pre-expanded first and second ends, 206a and 206d, 214a and 214d, 220a and 220d, 300b and 300f, and 500a and 500b, of the tubular members, 206, 214, 220, 300 and 500. In an exemplary arrangement, the first conical outer surface 620 includes an angle of attack  $\alpha_1$  ranging from about 8 to 20 30 degrees, and the second conical outer surface 625 includes an angle of attack  $\alpha_2$  ranging from about 4 to 15 degrees in order to optimally radially expand and plastically deform the tubular members, 206, 214, 220, 300 and 500. More generally, the expansion cone 600 may include 3 or more adjacent conical outer surfaces having

angles of attack that decrease from the front end 605 of the expansion cone 600 to the rear end 610 of the expansion cone 600.

Referring to Fig. 7, another exemplary arrangement of a tubular expansion cone 700 defines a passage 700a and includes a front end 705, a rear end 710, and a radial expansion section 715. In an exemplary arrangement, the radial expansion section 715 includes an outer surface having a substantially parabolic outer profile thereby providing a paraboloid shape. In this manner, the outer surface of the radial expansion section 715 provides an angle of attack that constantly decreases from a maximum at the front end 705 of the expansion cone 700 to a minimum at the rear end 710 of the expansion cone. The parabolic outer profile of the outer surface of the radial expansion section 715 may be formed using a plurality of adjacent discrete conical sections and/or using a continuous curved surface. In this manner, the region of the outer surface of the radial expansion section 715 adjacent to the front end 705 of the expansion cone 700 may optimally radially expand the intermediate portions, 206c, 214c, 220c, 300d, and 500c, of the tubular members, 206, 214, 220, 300, and 500, while the region of the outer surface of the radial expansion section 715 adjacent to the rear end 710 of the expansion cone 700 may optimally radially expand the pre-expanded first and second ends, 206a and 206d, 214a and 214d, 220a and 220d, 300b and 300f, and 500a and 500b, of the tubular members, 206, 214, 220, 300 and 500. In an exemplary arrangement, the parabolic profile of the outer surface of the radial expansion section 715 is selected to provide an angle of attack that ranges from about 8 to 20 degrees in the vicinity of the front end 705 of the expansion cone 700 and an angle of attack in the vicinity of the rear end 710 of the expansion cone 700 from about 4 to 15 degrees.

In an exemplary arrangement, the tubular expansion cone 204 of the system 200 is substantially identical to the expansion cones 600 or 700, and/or incorporates one or more of the teachings of the expansion cones 600 and/or 700.

In several alternative arrangements, the teachings of the apparatus 130, the system 200, the expandable tubular member 300, the method 400, and/or the expandable tubular member 500 are at least partially combined.

Referring to Figs 8a and 8b, in an exemplary embodiment of the invention, one or more the slotted tubular members 145, 210, 212, 216, 218, and 300d include slotted tubular assemblies 800 that include a slotted tubular 802 that defines one or more radial passages 802a-802l and an elastic tubular sealing member 804 that is coupled

to the slotted tubular 802. In an exemplary embodiment, the elastic tubular sealing member 804 is coupled to the exterior surface of the slotted tubular 802 and covers one or more of the radial passages 802a-802l. In this manner, the flow of fluidic materials through the covered radial passages of the slotted tubular 802 may be prevented by the elastic tubular sealing member 804 prior to and/or after the radial expansion and plastic deformation of the slotted tubular 802 within a wellbore 806. Alternatively, the elastic tubular sealing member 804 may be coupled to the interior surface of the slotted tubular member 802.

The elastic tubular sealing member 804 comprises a swellable elastomeric material that swells in the presence of a fluidic material such as, for example, water. In this manner, as illustrated in Fig. 8b, the elastic tubular sealing member 804, either before or after radial expansion of the slotted tubular 802, will swell and expand radially into sealing contact with the interior surface of the wellbore 806. In this manner, the annulus between the slotted tubular 802 and the wellbore 806 may be fluidically sealed off. In several exemplary embodiments, the elastic tubular sealing member 804 is fabricated from conventional commercially available swellable elastomeric materials such as, for example, the swellable elastomeric materials commercially available from Ruma Rubber B.V. in the Netherlands and/or the Aquaprene™ swellable elastomeric products available from Sanyo Chemical Industries, Ltd. in Japan. In several exemplary embodiments, the composition of the swellable elastomeric material is provided substantially as disclosed in U.S. 4,590,227, the disclosure of which is incorporated herein by reference.

In several alternative embodiments, the slotted tubular members 145, 210, 212, 216, 218, 300d, and 802 include radial passages that permit fluidic materials to pass therethrough of any number of geometric shapes including, for example, circular holes and/or slotted holes and/or serpentine openings and/or irregularly shaped holes.

In several alternative embodiments, one or more of the sealing members 140, 206e, 214e, 220e, and 300g are fabricated from swellable elastomeric materials in order to provide sealing engagement with the wellbores 105 and/or 224.

The teachings of the present disclosure may be applied to, for example, oil and gas exploration and production and/or the extraction of geothermal energy from subterranean formations.

Although illustrative arrangements and embodiments of the invention have been shown and described, a wide range of modification, changes and substitution is

contemplated in the foregoing disclosure within the scope of the claims. Accordingly, it is appropriate that the appended claims be construed broadly.

END  
JULY  
3  
2008  
2008

**CLAIMS:**

1. An apparatus, comprising:  
a zonal isolation assembly comprising:  
5 one or more solid tubular members, each solid tubular member including one or more external seals; and  
one or more perforated tubular members coupled to the solid tubular members;  
and  
a shoe coupled to the zonal isolation assembly;  
10 wherein one or more of the perforated tubular members include an elastic sealing member coupled to the perforated tubular member and covering one or more of the perforations of the perforated tubular member, the elastic sealing member comprising a swellable elastomeric sealing member that swells in the presence of fluidic materials.
- 15 2. The apparatus of claim 1, wherein the swellable elastomeric sealing member comprises a tubular swellable elastomeric sealing member.
3. The apparatus of claim 1, wherein one or more of the external seals comprise a swellable elastomeric sealing member that swells in the presence of fluidic materials.
- 20 4. The apparatus of claim 1, wherein the zonal isolation assembly further comprises:  
one or more intermediate solid tubular members coupled to and interleaved among the perforated tubular members, each intermediate solid tubular member  
25 including one or more external seals.
5. The apparatus of claim 1, wherein the zonal isolation assembly further comprises one or more valve members for controlling the flow of fluidic materials between the tubular members.
- 30 6. The apparatus of claim 4, wherein one or more of the intermediate solid tubular members include one or more valve members.
7. The apparatus of claim 1 wherein

the zonal isolation assembly comprises:

n perforated tubulars coupled to the primary solid tubulars; and

n-1 intermediate solid tubulars coupled to and interleaved among the perforated tubulars, each intermediate solid tubular including one or more external seals.

5

8. The apparatus of claim 7, wherein one or more of the external seals comprise a swellable elastomeric sealing member that swells in the presence of fluidic materials.

9. A method of isolating a first subterranean zone from a second subterranean zone

10 in a wellbore, comprising:

positioning one or more primary solid tubulars within the wellbore, the primary solid tubulars traversing the first subterranean zone;

positioning one or more perforated tubulars within the wellbore, the perforated tubulars traversing the second subterranean zone;

15 fluidically coupling the perforated tubulars and the primary solid tubulars;

preventing the passage of fluids from the first subterranean zone to the second subterranean zone within the wellbore external to the solid and perforated tubulars; and

covering one or more of the perforations of one or more of the perforated tubular members using an elastic sealing member, the elastic sealing member comprising a

20 swellable elastomeric sealing member that swells in the presence of fluidic materials.

• • •  
• • •  
• •  
• • •  
• • •  
• • •  
• • •

10. The method of claim 9 wherein at least a portion of the wellbore includes a casing, and wherein the method further comprises:

fluidically coupling the primary solid tubulars with the casing; and

25 fluidically coupling at least one of the perforated tubulars with the second subterranean zone.

11. The method of claim 10, further comprising:

controllably fluidically decoupling at least one of the perforated tubulars from at

30 least one other of the perforated tubulars.

12. The apparatus of claim 1 further comprising:

a subterranean formation including a wellbore;

wherein the zonal isolation assembly is at least partially positioned within the

wellbore; and

wherein the shoe is coupled to the zonal isolation assembly and positioned within the wellbore; and

5 wherein at least one of the solid tubular members and the perforated tubular members are formed by a radial expansion process performed within the wellbore.

13. The apparatus of claim 12, wherein one or more of the external seals comprise a swellable elastomeric sealing member that swells in the presence of fluidic materials.

10 14. The apparatus of claim 12, wherein the zonal isolation assembly further comprises:

one or more intermediate solid tubular members coupled to and interleaved among the perforated tubular members, each intermediate solid tubular member including one or more external seals;

15 wherein at least one of the solid tubular members, the perforated tubular members, and the intermediate solid tubular members are formed by a radial expansion process performed within the wellbore.

16. The apparatus of claim 12, wherein the zonal isolation assembly further 20 comprises one or more valve members for controlling the flow of fluids between the solid tubular members and the perforated tubular members.

17. The apparatus of claim 14, wherein one or more of the intermediate solid tubular members include one or more valve members for controlling the flow of fluids between 25 the solid tubular members and the perforated tubular members.

18. The apparatus of claim 1 further comprising:

a subterranean formation including a wellbore;

30 wherein the zonal isolation assembly is positioned within the wellbore and comprises:

n perforated tubulars coupled to the primary solid tubulars; and

n-1 intermediate solid tubulars coupled to and interleaved among the perforated tubulars, each intermediate solid tubular including one or more external seals; and

wherein at least one of the primary solid tubulars, the perforated tubulars, and the

intermediate solid tubulars are formed by a radial expansion process performed within the wellbore.

18. The apparatus of claim 17, wherein one or more of the external seals comprise a 5 swellable elastomeric sealing member that swells in the presence of fluidic materials.

19. The method of claim 9 further comprising:

radially expanding at least one of the primary solid tubulars and perforated tubulars within the wellbore.

10

20. The method of claim 9 wherein at least a portion of the wellbore includes a casing, and wherein the method further comprises:

radially expanding at least one of the primary solid tubulars and the perforated tubulars within the wellbore;

15

fluidically coupling the primary solid tubulars with the casing; and

fluidically coupling at least one of the perforated tubulars with the second subterranean zone.

⋮⋮⋮  
⋮⋮⋮  
⋮⋮⋮  
⋮⋮⋮  
⋮⋮⋮  
⋮⋮⋮

21. The method of claim 20, further comprising:

20

controllably fluidically decoupling at least one of the perforated tubulars from at least one other of the perforated tubulars.

⋮⋮⋮  
⋮⋮⋮  
⋮⋮⋮  
⋮⋮⋮

22. The apparatus of claim 1 further comprising:

25

a subterranean formation including a wellbore;

wherein the zonal isolation assembly is positioned within the wellbore and

comprises:

n solid tubular members positioned within the wellbore, each solid tubular member including one or more external seals; and

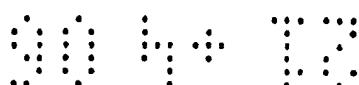
30

n-1 perforated tubular members positioned within the wellbore coupled to and

interleaved among the solid tubular members; and

wherein the shoe is coupled to the zonal isolation assembly and positioned within the wellbore; and

wherein the swellable elastomeric sealing member comprises a tubular swellable elastomeric sealing member.



23. The apparatus of claim 22, wherein one or more of the external seals comprise a swellable elastomeric sealing member that swells in the presence of fluidic materials.

5 24. The apparatus of claim 22, wherein the zonal isolation assembly further comprises one or more valve members for controlling the flow of fluids between the solid tubular members and the perforated tubular members.

10 25. The apparatus of claim 22, wherein one or more of the solid tubular members include one or more valve members for controlling the flow of fluids between the solid tubular members and the perforated tubular members.

26. A system for isolating a first subterranean zone from a second subterranean zone in a wellbore, comprising:  
15 means for positioning one or more primary solid tubulars within the wellbore, the primary solid tubulars traversing the first subterranean zone;  
means for positioning one or more perforated tubulars within the wellbore, the perforated tubulars traversing the second subterranean zone;  
means for fluidically coupling the perforated tubulars and the primary solid tubulars;  
20 means for preventing the passage of fluids from the first subterranean zone to the second subterranean zone within the wellbore external to the primary solid tubulars and the perforated tubulars; and  
means for sealing one or more of the perforations of one or more of the perforated tubular members, comprising an elastic sealing member, the elastic sealing member comprising a swellable elastomeric sealing member that swells in the presence of fluidic materials.

25 27. The system of claim 26 wherein at least a portion of the wellbore includes a casing and wherein the system further comprises:  
30 means for fluidically coupling the primary solid tubulars with the casing; and  
means for fluidically coupling at least one of the perforated tubulars with the second subterranean zone.

28. The system of claim 26, further comprising:

means for controllably fluidically decoupling at least one of the perforated tubulars from at least one other of the perforated tubulars.

29. The system of claim 26 further comprising:

5 means for radially expanding at least one of the primary solid tubulars and perforated tubulars within the wellbore.

30. The system of claim 26 wherein at least a portion of the wellbore includes a casing and wherein the system further comprises:

10 means for radially expanding at least one of the primary solid tubulars and the perforated tubulars within the wellbore;

means for fluidically coupling the primary solid tubulars with the casing; and

means for fluidically coupling at least one of the perforated tubulars with the second subterranean zone.

15

31. The system of claim 26, further comprising:

means for controllably fluidically decoupling at least one of the perforated tubulars from at least one other of the perforated tubulars.

20 32. The apparatus of claim 1 further comprising:

a tubular support member defining a first passage;

a tubular expansion cone defining a second passage fluidically coupled to the first passage coupled to an end of the tubular support member and comprising a tapered end;

25 a tubular liner coupled to and supported by the tapered end of the tubular expansion cone, the tubular liner comprising the zonal isolation assembly;

wherein the shoe defines a valveable passage; and

wherein the tubular liner comprises:

one or more expandable tubular members that each comprise:

30 a tubular body comprising an intermediate portion and first and second expanded end portions coupled to opposing ends of the intermediate portion; and

a sealing member coupled to the exterior surface of the intermediate portion; and

one or more perforated tubular members coupled to the expandable tubular members;

wherein the inside diameters of the perforated tubular members coupled to the expandable tubular members are greater than or equal to the outside diameter of the tubular expansion cone.

5 33. The apparatus of claim 32, wherein the wall thicknesses of the first and second  
expanded end portions are greater than the wall thickness of the intermediate portion.

34. The apparatus of claim 32, wherein each expandable tubular member further comprises:

10 a first tubular transitional member coupled between the first expanded end portion and the intermediate portion; and

15 a second tubular transitional member coupled between the second expanded end portion and the intermediate portion;

wherein the angles of inclination of the first and second tubular transitional members relative to the intermediate portion ranges from about 0 to 30 degrees.

35. The apparatus of claim 32, wherein the outside diameter of the intermediate portion ranges from about 75 percent to about 98 percent of the outside diameters of the first and second expanded end portions.

20 36. The apparatus of claim 32, wherein the burst strength of the first and second expanded end portions is substantially equal to the burst strength of the intermediate tubular section.

25 37. The apparatus of claim 32, wherein the ratio of the inside diameters of the first and second expanded end portions to the interior diameter of the intermediate portion ranges from about 100 to 120 percent.

38. The apparatus of claim 32, wherein the relationship between the wall thicknesses  
30  $t_1$ ,  $t_2$ , and  $t_{INT}$  of the first expanded end portion, the second expanded end portion, and  
the intermediate portion, respectively, of the expandable tubular members, the inside  
diameters  $D_1$ ,  $D_2$  and  $D_{INT}$  of the first expanded end portion, the second expanded end  
portion, and the intermediate portion, respectively, of the expandable tubular members,  
and the inside diameter  $D_{wellbore}$  of a wellbore casing that the expandable tubular

member will be inserted into, and the outside diameter  $D_{cone}$  of the expansion cone that will be used to radially expand the expandable tubular member within the wellbore is given by the following expression:

$$5 \quad D_{wellbore} - 2 * t_1 \geq D_1 \geq \frac{1}{t_1} [(t_1 - t_{INT}) * D_{cone} + t_{INT} * D_{INT}];$$

wherein  $t_1 = t_2$ ; and wherein  $D_1 = D_2$ .

39. The apparatus of claim 32, wherein the tapered end of the tubular expansion cone comprises:  
10 a plurality of adjacent discrete tapered sections.

40. The apparatus of claim 39, wherein the angle of attack of the adjacent discrete tapered sections increases in a continuous manner from one end of the tubular expansion cone to the opposite end of the tubular expansion cone.

41. The apparatus of claim 32, wherein the tapered end of the tubular expansion cone comprises:  
15 an paraboloid body.

42. The apparatus of claim 41, wherein the angle of attack of the outer surface of the paraboloid body increases in a continuous manner from one end of the paraboloid body to the opposite end of the paraboloid body.

20 43. The apparatus of claim 32, wherein the tubular liner comprises a plurality of expandable tubular members; and wherein the perforated tubular members coupled to the expandable tubular members are interleaved among the expandable tubular members.

44. The apparatus of claim 32, wherein one or more of the perforated tubular members coupled to the expandable tubular members include an elastic sealing member coupled to an exterior surface of the perforated tubular member and covering

one or more of the perforations of the perforated tubular member.

45. The method of claim 9 further comprising:
  - positioning a tubular liner within the wellbore, the tubular liner comprising the one or more primary solid tubulars and the one or more perforated tubulars; and
  - 5 radially expanding one or more discrete portions of the tubular liner into engagement with the wellbore so that one or more other discrete portions of the tubular liner are not radially expanded into engagement with the wellbore;
  - wherein the tubular liner comprises:
    - 10 one or more expandable tubular members that each comprise:
      - a tubular body comprising an intermediate portion and first and second expanded end portions coupled to opposing ends of the intermediate portion; and
      - a sealing member coupled to the exterior surface of the intermediate portion; and
      - one or more perforated tubular members coupled to the expandable tubular members;
    - 15 wherein the inside diameters of the perforated tubular members coupled to the expandable tubular members are greater than or equal to the maximum inside diameters of the expandable tubular members.
  - 20 46. The method of claim 45, wherein the tubular liner comprises a plurality of expandable tubular members; and wherein the perforated tubular members coupled to the expandable tubular members are interleaved among the expandable tubular members.
  - 25 47. The method of claim 45, wherein one or more of the perforated tubular members coupled to the expandable tubular members include an elastic sealing member coupled to an exterior surface of the perforated tubular member and covering one or more of the perforations of the perforated tubular member.
  - 30 48. The apparatus of claim 1 further comprising:
    - a subterranean formation defining a borehole; and
    - an tubular liner positioned in and coupled to the borehole at one or more discrete locations, wherein the tubular liner comprises the zonal isolation assembly;
    - wherein one or more discrete portions of the tubular liner are radially expanded

into engagement with the borehole and one or more other discrete portions of the tubular liner are not radially expanded into engagement with the borehole; and  
wherein the tubular liner is coupled to the borehole by a process that comprises:  
positioning the tubular liner within the borehole; and  
5 radially expanding the one or more discrete portions of the tubular liner into engagement with the borehole.

49. The apparatus of claim 48, wherein prior to the radial expansion the tubular liner comprises:  
10 one or more expandable tubular members that each comprise:  
a tubular body comprising an intermediate portion and first and second expanded end portions coupled to opposing ends of the intermediate portion; and  
a sealing member coupled to the exterior surface of the intermediate portion; and  
one or more perforated tubular members coupled to the expandable tubular  
15 members;  
wherein the inside diameters of the perforated tubular members coupled to the expandable tubular members are greater than or equal to the maximum inside diameters of the expandable tubular members.

20 50. The apparatus of claim 49, wherein the tubular liner comprises a plurality of expandable tubular members; and wherein the perforated tubular members coupled to the expandable tubular members are interleaved among the expandable tubular members.

25 51. The apparatus of claim 48, wherein the swellable elastomeric sealing member comprises a tubular swellable elastomeric sealing member coupled to an exterior surface of the perforated tubular member.

30 52. The method of claim 9 wherein preventing the passage of fluids from the first subterranean zone to the second subterranean zone within the wellbore external to the solid and perforated tubulars comprises:  
sealing an annulus between the wellbore and at least one of the solid and perforated tubulars, wherein sealing an annulus between the wellbore and at least one of the solid or perforated tubulars comprises:

coupling a swellable elastomeric material to the exterior of the at least one of the solid and perforated tubulars that swells in the presence of fluidic materials to sealingly engage the wellbore.

5 53. The method of claim 52, further comprising:  
radially expanding and plastically deforming the at least one of the solid and  
perforated tubulars within the wellbore.

10 54. The method of claim 52, wherein the at least one of the solid and perforated  
tubulars defines one or more radial passages.

15 55. The method of claim 54, wherein the swellable elastomeric material covers and  
seals one or more of the radial passages of the at least one of the solid and perforated  
tubulars.

15

## Maintaining Your United Kingdom Patent Rights

**HASELTINE LAKE**  
EUROPEAN PATENT & TRADE MARK ATTORNEYS



### ANNUAL RENEWAL FEES

Renewal fees must be paid annually to keep your United Kingdom patent in force.

If a patent is allowed to lapse unintentionally, for example because of a clerical error, reinstatement of the patent may be possible if appropriate action is taken swiftly, but you may have to show that you made reasonable arrangements *yourself* (independently of our reminders) to ensure that appropriate instructions were sent to us in good time. For this reason you should not rely entirely on Haseltine Lake to remind you, although we will aim to do so in good time each year (unless otherwise instructed).

You should notify us **urgently** if, having instructed us to pay a renewal fee, you have not received the official receipt for that fee **four months** after the fee was due.

You could bring about a 50% reduction in the annual renewal fees by having the patent endorsed "**Licences of Right**" voluntarily, provided that this is not precluded by an existing contract. Such endorsement gives any other person the right to obtain a licence under the patent concerned; if the terms of the licence cannot be agreed with the patentee, they will be determined by the national Patent Office or other designated authority.

### "WORKING" YOUR INVENTION

You are expected to make reasonable efforts to meet any demand in the United Kingdom for the patented invention (where the invention is a product) within three years from the date of grant of the patent; otherwise a competitor might allege that you have been abusing your patent rights here, and might in consequence be able to obtain grant of a compulsory licence, or the patent might be compulsorily endorsed "**Licences of Right**" (see above).

If the patent proprietor is based in a WTO member country, then it is sufficient for the demand to be met by importation. Otherwise, actual manufacture in the United Kingdom may be required.

### MARKING

We strongly recommend that all of your patented products (including packaging and relevant advertising material) should be marked so as to call attention clearly to the particular patent concerned. Omission of such marking may have an adverse effect on the amount of damages obtainable later from a successfully sued infringer.

An appropriate form of marking would be "**UK Patent No.**" followed by the patent number itself. Such marking is permissible only while the patent is in force, and should not be applied after the patent has expired or been allowed to lapse. In the United Kingdom, it is an offence to indicate that a product for sale is patented if that product is not covered by a British patent that is still in force.

**We shall be pleased to provide further advice  
on specific problems relating to any of the above topics**

#### HASELTINE LAKE

Tel: +44 (0)117 910 3200 • Fax: +44 (0)117 910 3201  
E-mail: [hl@haseltinelake](mailto:hl@haseltinelake) • Web: [haseltinelake.com](http://haseltinelake.com)